

SeaLink Travel Group Limited ACN 109 078 257 (Company)

Directors Statement

To: ASX Limited (pursuant to Item 50 of the Information Form and Checklist)

We, Giuliano Ursini, Jeffrey Ellison, Frederick Mann, Christopher Smerdon, William Spurr, Terry Dodd and Lucinda Turnbull, being all of the directors of the Company, confirm that we have made enquires and nothing has come to our attention to suggest that the Company is not continuing to earn profit from operations up to the date of the Company's application for admission to the official list of ASX Limited.

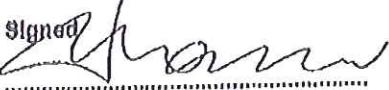
Dated: 20th August 2013

Signed 

Giuliano Ursini (Director)

Signed 

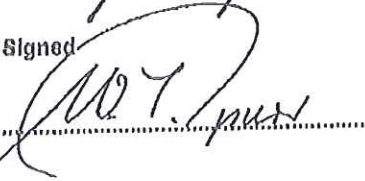
Jeffrey Ellison (Director)

Signed 

Frederick Mann (Director)

Signed 

Christopher Smerdon (Director)

Signed 

William Spurr (Director)

Signed

Terry Dodd (Director)

Signed 

Lucinda Turnbull (Director)

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Dated: 30th August 2013

Signed



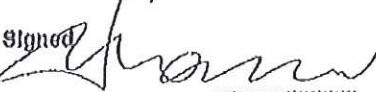
Giuliano Ursini (Director)

Signed



Jeffrey Ellison (Director)

Signed



Frederick Mann (Director)

Signed



Christopher Smerdon (Director)

Signed



William Spurr (Director)

Signed



Terry Dodd (Director)

Signed



Lucinda Turnbull (Director)