SeaLink Travel Group Limited ACN 109 078 257 (Company) Directors Statement

To: ASX Limited (pursuant to Item 50 of the Information Form and Checklist)

Wo, Giuliano Ursini, Jeffrey Ellison, Frederick Mann, Christopher Smerdon, William Spurr, Terry Dodd and Lucinda Turnbull, being all of the directors of the Company, confirm that we have made enquires and nothing has come to our attention to suggest that the Company is not continuing to earn profit from operations up to the date of the Company's application for admission to the official list of ASX Limited.

Dated: Zolla Branch 2013	
Signed	
	Giuliano Ursini (Director)
Signed	Jeffroy Ellison (Director)
91gned from	Frederick Mann (Director)
Signed	Christopher Smerdon (Director)
Signed	William Spurr (Director)
Signed	Terry Dodd (Director)
signed W WWCT	Lucinda Turnbull (Director)

SeaLink Travel Group Limited ACN 109 078 257 (Company) Directors Statement

To: ASX Limited (pursuant to Item 50 of the Information Form and Checklist)

We, Glullano Ursini, Jeffrey Ellison, Prederick Mann, Christopher Smerdon, William Spurr, Terry Dodd and Lucinda Turnbull, being all of the directors of the Company, confirm that we have made enquires and nothing has come to our attention to suggest that the Company is not continuing to carn profit from operations up to the date of the Company's application for admission to the official list of ASX Limited.

Doted: Bull Buguet 2013	
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Signed MMW	
nataumoodinaan oo igaa ahaan ininaan	Giuliano Ursini (Director)
Signod A.//	
J. Colombia	Jeffrey Ellison (Director)
Slaned from	Prederick Mann (Director)
Signed	Christopher Smerdon (Director)
Signod	William Spurr (Director)
Signed	Terry Docki (Director)
Signed	Lucinda Turnbull (Director)