

SEALINK

Travel Group

SEALINK TRAVEL GROUP

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11th October, 2013.

Australian Stock Exchange,
Exchange Centre
20 Bridge Street
Sydney NSW 2000

RE: PRE QUOTATION DISCLOSURE

The following information is required to be provided to ASX Limited for release to the market in connection with the official quotation of Sealink Travel Group Limited (the "Company").

Voluntary Escrow Securities

The Company confirms that certain securities of the Company shall be subject to voluntary escrow in accordance with voluntary escrow agreements as follows:

24,590,846 fully paid ordinary shares in the capital of the Company will be voluntarily escrowed for the period from the date of the Company's ordinary shares are first quoted on the ASX until 9 months after this date. Based on an expected listing date of 16th October, 2013, these securities will be under voluntary escrow until at least 16th July, 2014.

For and behalf of the Board.



Trevor Waller
Company Secretary
SeaLink Travel Group Limited

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The SeaLink Travel Group incorporates:

Adelaide Sightseeing • Australian Holiday Centres Sydney and Melbourne • City Centre Travel • KI Adventure Tours
Kangaroo Island Booking Centre • Kangaroo Island SeaLink • SeaLink New Zealand • FreightLink • The Ski Connection • TravelLink
TravelLink Technology • Vivonne Bay Outdoor Education Centre