



MARKET RELEASE

11 October 2013

SeaLink Travel Group Limited

PRE-QUOTATION DISCLOSURE

SeaLink Travel Group Limited was admitted to the Official List of ASX Limited today, Friday, 11 October 2013.

The following information is released as pre-quotation disclosure.

1. Appendix 1A – ASX Listing application and agreement with Information Form and Checklist
2. Constitution
3. Distribution schedule
4. Top 20 holders
5. Listing rule 1.2.5A declaration
6. Full terms and conditions of employee share option plan
7. Full terms and conditions of Director "A" and "B" Class Options
8. Full terms and conditions of Director "C" Class Options
9. Corporate Governance Statement
10. Securities Trading Policy
11. Audited Financial Statements 30 June 2011
12. Audited Financial Statements 30 June 2012

13. Audited Financial Statements 30 June 2013
14. Voluntary Escrow Statement

Security Code: SLK

Nathan Bartrop
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