



14 October 2013

Companies Announcement Office
Via Electronic Lodgement

PENINSULA ENERGY LIMITED: VOLUNTARY SUSPENSION EXTENSION REQUEST

Peninsula Energy Limited (**PEN or Company**) refers to its request for a trading halt on 8 October 2013 and subsequent request on 10 October 2013 for trading in its securities to be placed in voluntary suspension.

In accordance with Listing Rule 17.2, Peninsula Energy Limited (**PEN or Company**) advises that:

- it is seeking the extension to the voluntary suspension pending an announcement relating to a finance /capital raising of no later than market pre-open on Wednesday 16 October 2013;
- the event the Company expects will end the voluntary suspension is an announcement by PEN relating to a finance /capital raising;
- it is not aware of any reason why the request for the extension to the voluntary suspension should not be granted; and
- it is not aware of any other information necessary to inform the market about the suspension.

Yours Sincerely

A handwritten signature in black ink, appearing to read "J Whyte", written over a light blue horizontal line.

Jonathan Whyte
Company Secretary