



16 October 2013

Companies Announcement Office
Via Electronic Lodgement

PENINSULA ENERGY LIMITED: VOLUNTARY SUSPENSION EXTENSION REQUEST

Peninsula Energy Limited (**PEN or Company**) refers to its request for a trading halt on 8 October 2013, its subsequent request on 10 October 2013 for trading in its securities to be placed in voluntary suspension and its request for an extension of this voluntary suspension on 14 October 2013.

In accordance with Listing Rule 17.2, Peninsula Energy Limited (**PEN or Company**) advises that:

- it is seeking the extension to the voluntary suspension pending an announcement relating to a capital raising of no later than market pre-open on Thursday 17 October 2013;
- the event the Company expects will end the voluntary suspension is an announcement by PEN relating to a capital raising;
- it is not aware of any reason why the request for the extension to the voluntary suspension should not be granted; and
- it is not aware of any other information necessary to inform the market about the suspension.

Yours Sincerely

A handwritten signature in black ink, appearing to read "J Whyte", written over a light blue horizontal line.

Jonathan Whyte
Company Secretary

Level 2, 100 Railway Road, Subiaco WA 6008, PO Box 8129, Subiaco East WA 6008

Phone: +61 (0)8 9380 9920 Fax: +61 (0)8 9381 5064

Peninsula Energy Limited - ABN: 67 062 409 303