OZFOREX
FOREIGN EXCHANGE SERVICES

OzForex Group Limited
ABN 12 165 602 273

Level 9
10 Bridge Street
Sydney NSW 2000
Australia

ASX Compliance Pty Ltd

Exchange Centre
Level 6
20 Bridge Street
Sydney, NSW 2000
Australia

16 October 2013

Dear Sir or Madam

OzForex Group Limited (ASX:OFX): Satisfaction of Conditions for Conditional Market

I refer to the prospectus lodged with the Australian Securities & Investments Commission on 23 September 2013 in connection with the initial public offering of fully paid ordinary shares in OzForex Group Limited ABN 12 165 602 273 (**Company**) (**Prospectus**).

Capitalised terms not defined in this document have the meaning given to them in the Prospectus.

The Company confirms that in connection with the Offer, the conditions for the conditional market in Shares have been satisfied, namely:

(a) the Shares to be sold by the Existing Owners have been transferred to SaleCo; and

(b) the Company has issued Shares, and SaleCo has transferred Shares, to successful applicants under the Offer.

The Company expects that:

(c) Shares will trade on an unconditional, but deferred basis on and from 10.00 am on Wednesday, 16 October 2013;

(d) holding statements will be despatched by no later than 2.00 pm on Thursday, 17 October 2013; and

(e) Shares will trade on a normal settlement basis on and from 10.00 am on Friday, 18 October 2013.

Yours faithfully

Lionel Docker
Company Secretary
OzForex Group Limited