

21 October 2013

Company Announcements
Australian Securities Exchange Limited
Level 4, 20 Bridge Street
SYDNEY NSW 2000
AUSTRALIA

Dear Sir / Madam

RE: Sale of Skystar Operations

Please find attached a copy of the announcement to be issued today by Monadelphous Group Limited regarding the sale of its aviation support services business, Skystar to Menzies Aviation, a division of John Menzies plc.

Yours sincerely,

Philip Trueman Company Secretary



ASX RELEASE

21 October 2013

Sale of Skystar Operations

Leading engineering group Monadelphous Group Limited (ASX:MND) ("Monadelphous") announced to the ASX in its 2013 Full-Year Director's Report (20 August 2013) that it had entered into a conditional agreement for the sale of its non-core aviation support services business, Skystar to Menzies Aviation ("Menzies"), a division of John Menzies plc.

Monadelphous is pleased to confirm the sale has been finalised and is expected to result in a one-off pre-tax profit of approximately \$10 million.

The wholly owned Skystar operating subsidiaries involved in the transaction are Skystar Airport Services Pty Ltd and Skystar Airport Services NZ Pty Ltd.

Monadelphous will work closely with Menzies to ensure a seamless transition over coming months.

Monadelphous's board and management would like to thank all Skystar employees for their contribution to the success of the business over the past 12 years and wish them all the best for the future.

Further Information

Analysts/Investors
Rachel Cooper
Investor Relations Manager
+61 8 9315 7429
+61 457 539 985
rcooper@monadel.com.au

Media
Brett Lane
Corporate Communications Manager
+61 8 9315 7385
+61 411 177 809
blane@monadel.com.au

Monadelphous Group Limited (ASX: MND) is a leading engineering group, headquartered in Perth, Western Australia, providing construction, maintenance and industrial services to the resources, energy and infrastructure sectors throughout Australasia. The Company has two operating divisions comprising Engineering Construction, that provides large-scale multidisciplinary project management and construction services and Maintenance and Industrial Services that specialises in the planning, management and execution of mechanical and electrical maintenance services, shutdowns, fixed plant maintenance services and sustaining capital works. For more information visit www.monadelphous.com.au