East Africa Resources Limited

overview october 2013

Targeting world-class uranium in Tanzania

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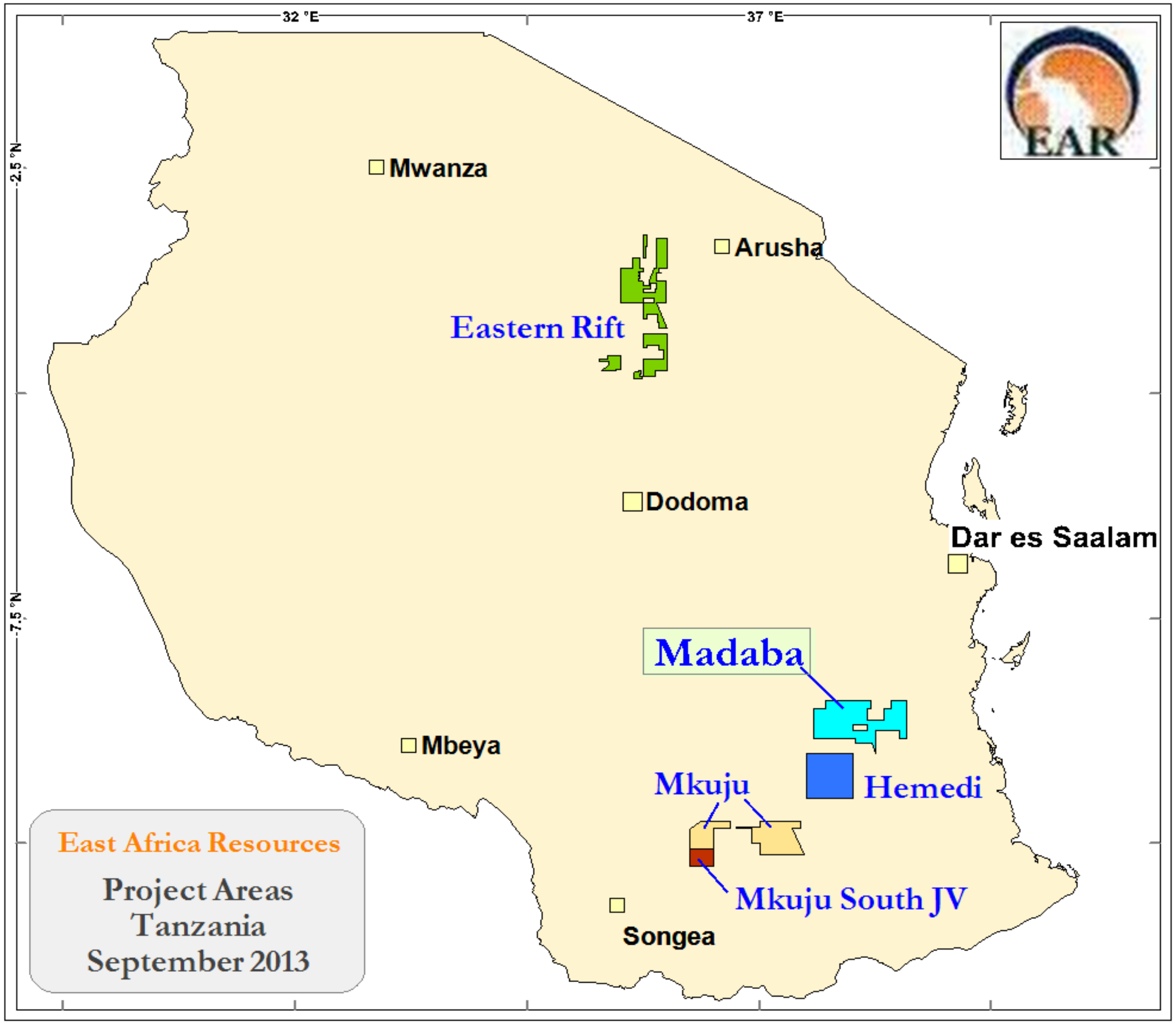
Competent Person Statement

The information in this release, insofar as it relates to exploration results, is compiled under the supervision of Dr Joe Drake-Brockman. Dr Drake-Brockman is employed by Drake-Brockman Geoinfo Pty Limited. Dr Drake Brockman has sufficient experience which is relevant to the style of mineralisation and the type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2004 Edition of the "Australasian Code for the Reporting of Exploration Results, Mineral Resources and Ore Reserves". His educational qualifications include; an Associateship in Applied Geology from WAIT (now Curtin University), a Diploma and PhD in Geology from University of Cologne (Germany) and a Graduate Diploma in Computer Studies (Murdoch University). He joined the AusIMM in 1972 as a student and has been a full Member since 2004 and a Fellow since 2013. He has worked in uranium exploration for 26 years. Dr Drake- Brockman consents to the inclusion in the reports of the matters based on his assessment of the available information in the form and context in which it appears.

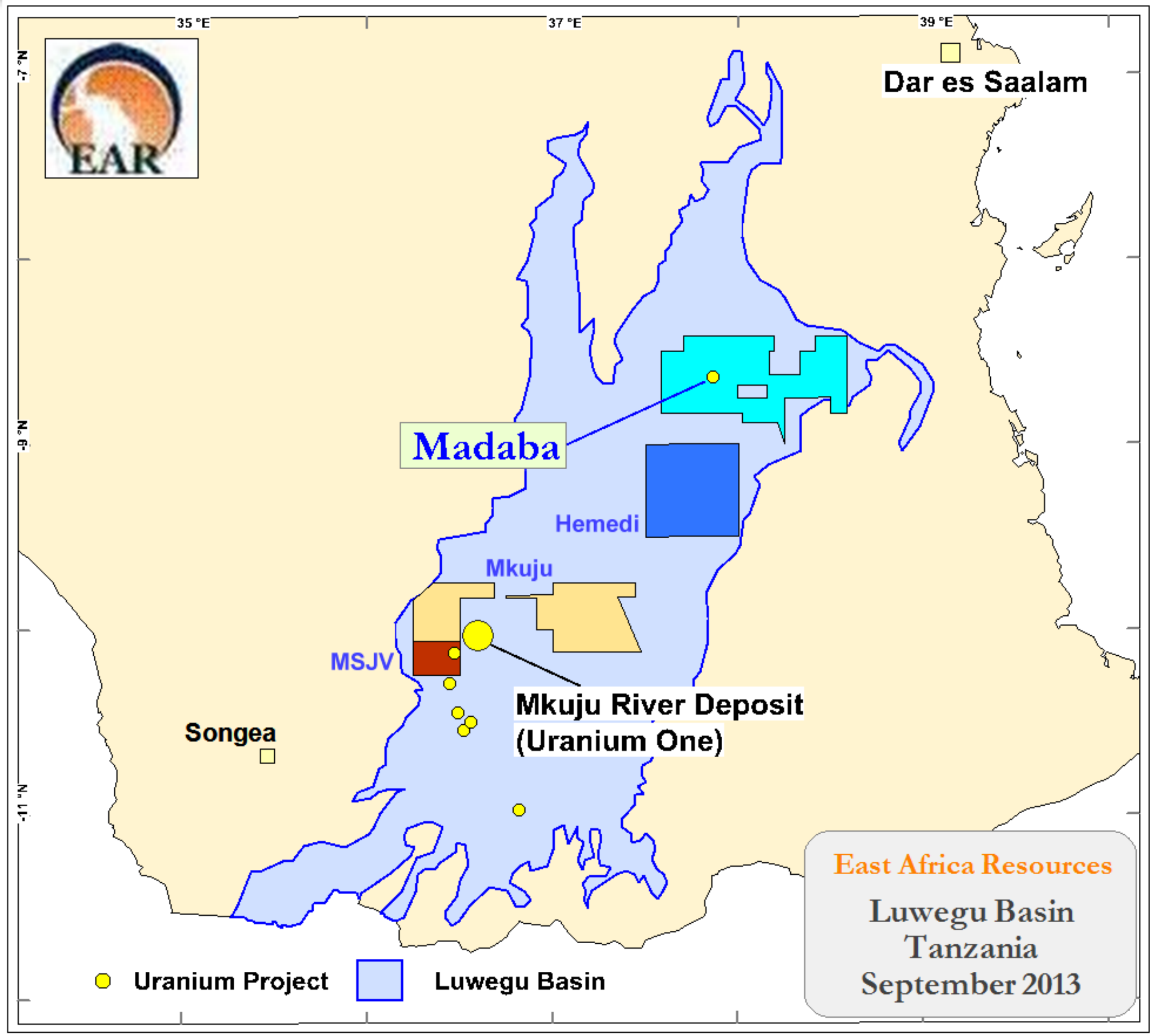
Tanzanian Projects



- Listed on the ASX (Stock Code = EAF)
- Actively exploring in Tanzania since 2010
- Five major projects in country
- Focused on uranium and gold exploration

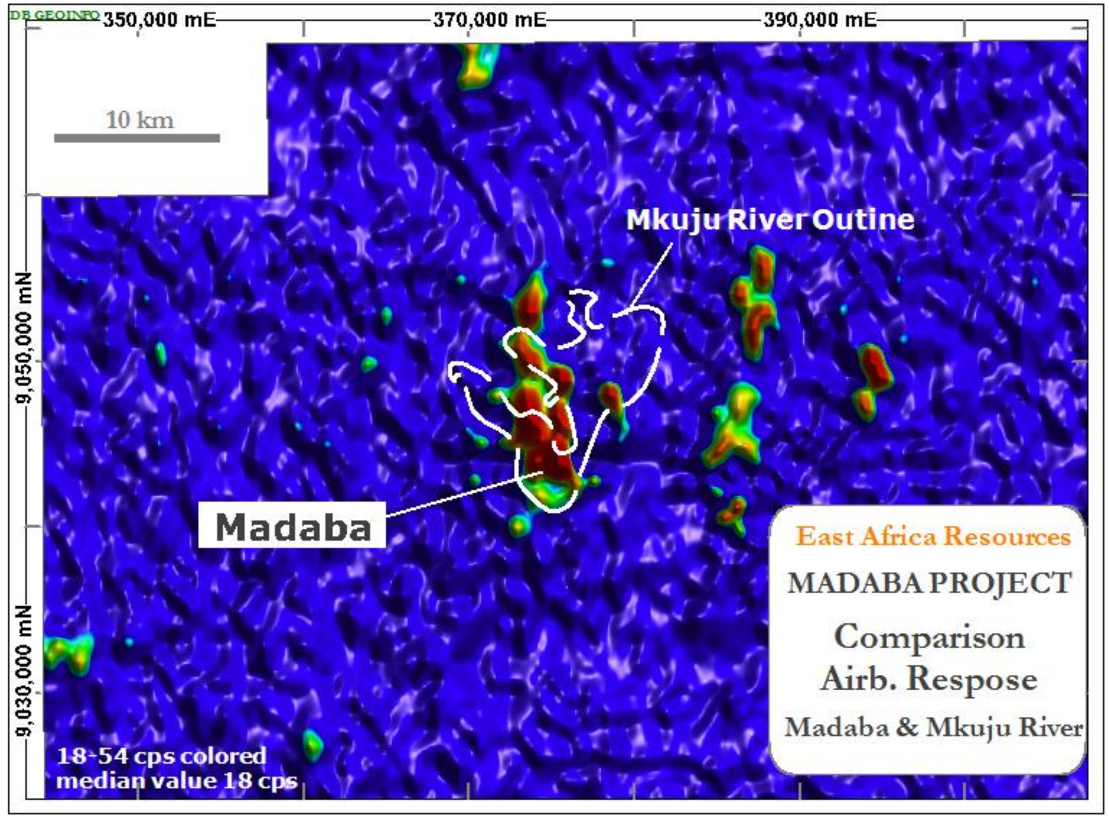
Madaba Regional Context

- The Madaba project is a world class high potential uranium prospect
- Historical drilling and airborne survey data highlight its enormous potential
- Tenements over the main anomaly recently granted
- EIA underway for access to the Selous Game Reserve



Madaba

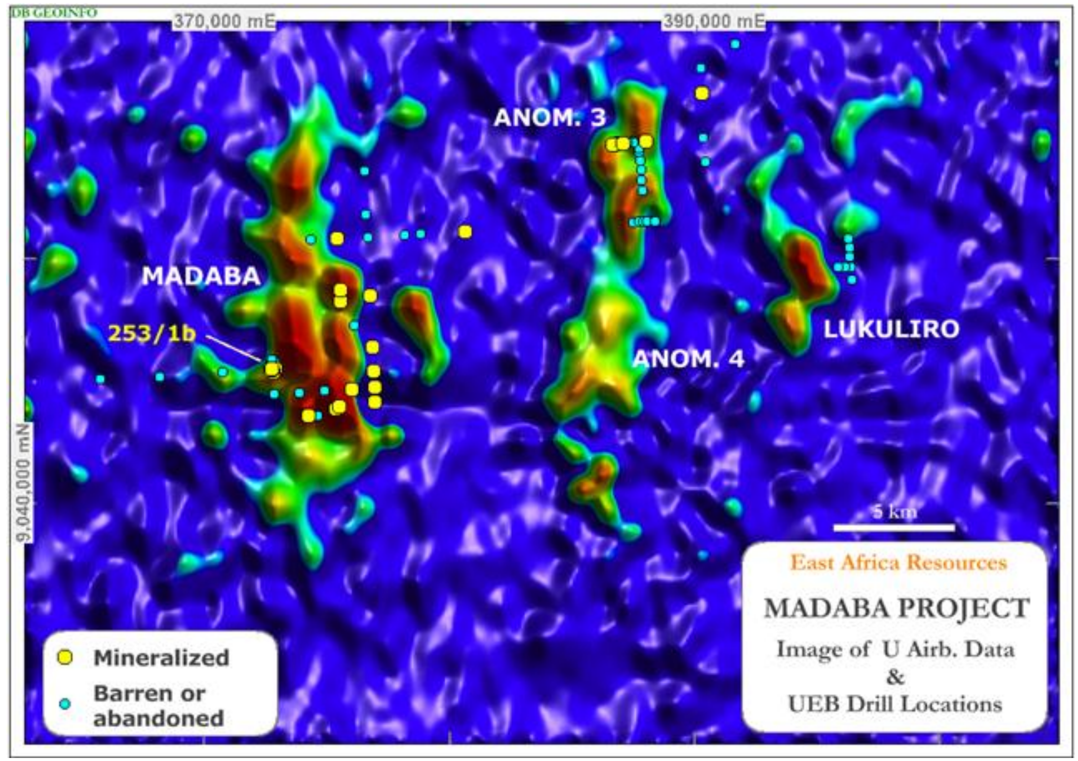
- Size and scale of Madaba airborne signature is similar to the Mkuju River anomaly
- The length of the two anomalies is similar (13-14 km) though the Mkuju River anomaly is a little wider (4 km v 3 km) and has several extensions. To balance that, there are five strong satellite targets at Madaba which adds at least another 20 km of target length
- Uranium One's Mkuju River project hosts 32,750 t contained U_3O_8 at 439ppm



The image above shows the outline of the airborne signature of the Uranium One Mkuju River deposit over the Madaba radiometric image.

Madaba

- Numerous anomalies with high grade surface uranium
- 30 mineralized holes from 86 holes drilled. Best results include: 4m @1082 ppm; 7m @ 693 ppm & 11.7m @ 400 ppm
- U mineralization is located within a 60-70 m thick shallow dipping (<5o) stratigraphic zone
- Significant potential exists to identify near surface uranium resources



- In addition there is the potential for deeper insitu-leaching targets where the redox fronts can be followed to depth

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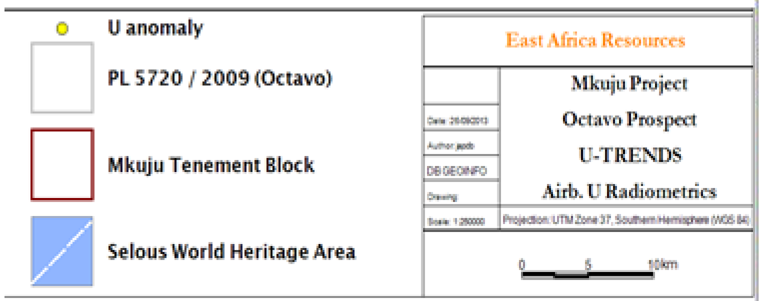
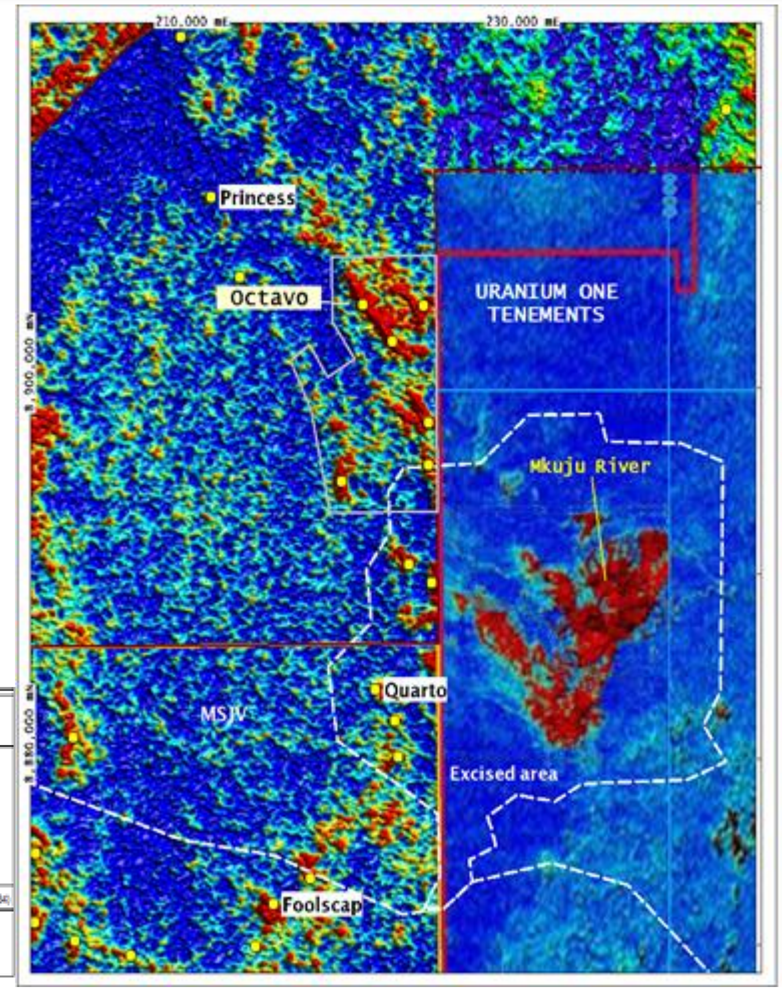
Octavo

- Octavo is highly prospective with a 40 km long anomalous uranium zone
- Along strike from Uranium One's Mkuju River
- Environmental Impact Assessment is currently underway for access to the Selous Game Reserve

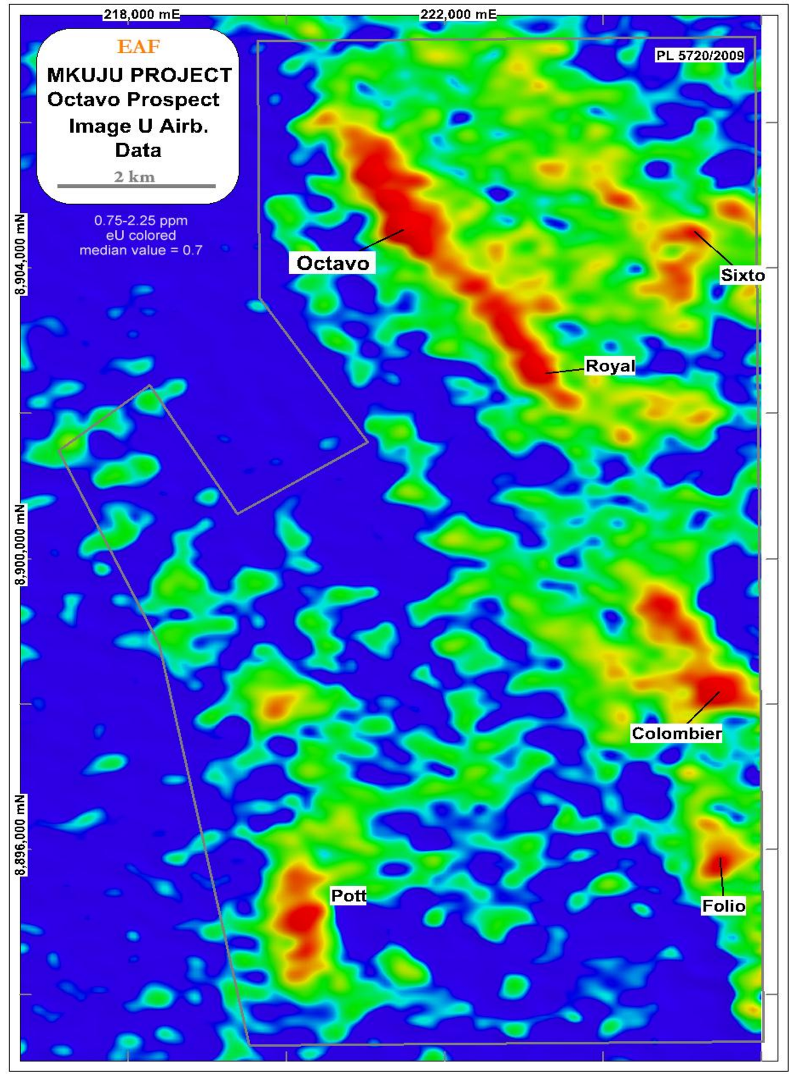
Note the Uranium One data was part of a map published by Mantra Resources (previous owner of Mkuju River) on their web site in 2008. The colour scales for the two datasets, though similar do not necessarily represent the same absolute uranium values. In particular the peak vales at the centre of Mkuju River are known to be greater than at Octavo.





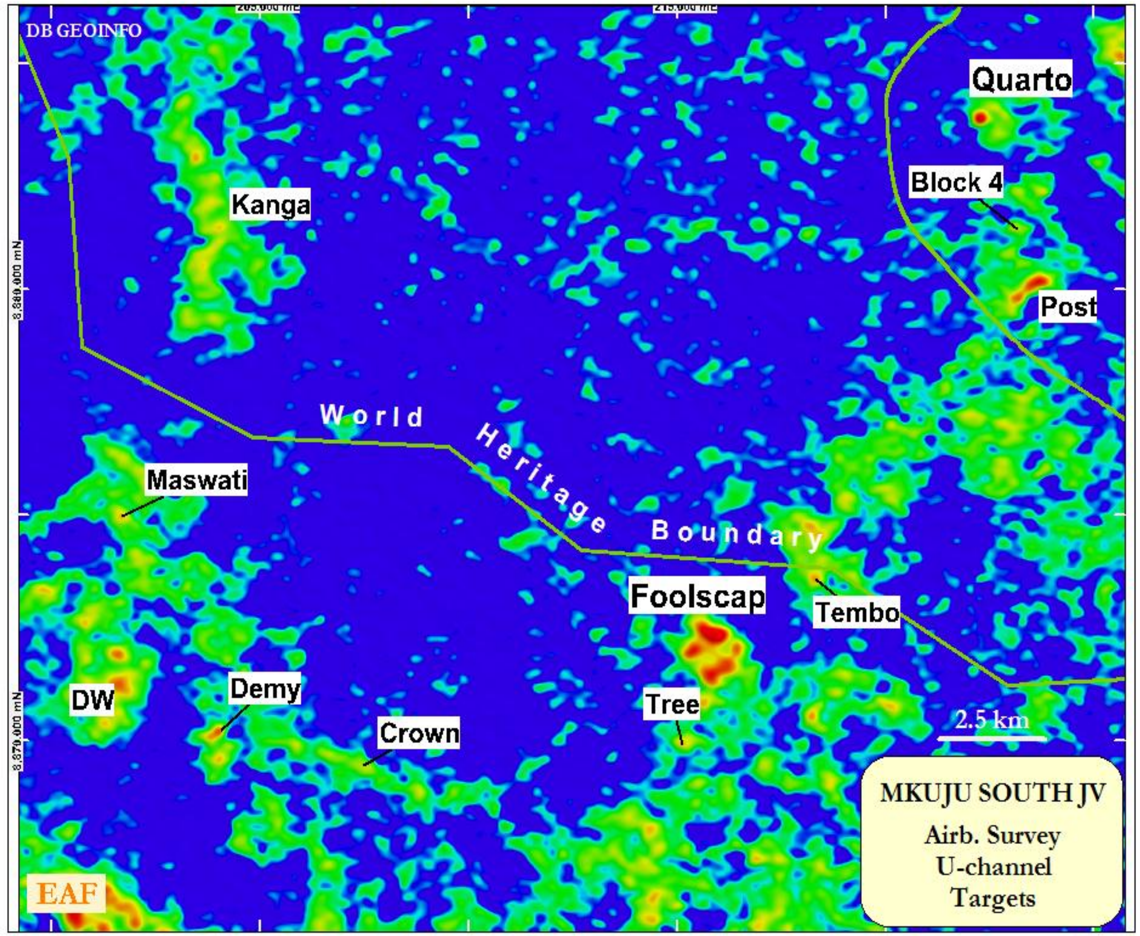
Octavo

- 1.5 km long main anomaly with strong U peaks on two lines at Octavo
- The strong radiometric response at Octavo suggests the presence of surface mineralization
- 2 km long extension to SE – Royal with a further strong peak
- Both occur along a ridge of Karroo sandstone - exposed along a rivers edge
- 2 satellite targets on trend – Colombier and Folio
- Subsidiary sub-parallel trend to SW (Pott)



Mkuju South JV

- Fully funded 10,000m drilling program on hold awaiting environmental permission to explore in the Selous Game Reserve at Quarto and Post
- 3415m completed
- Drilling to recommence once permission is received



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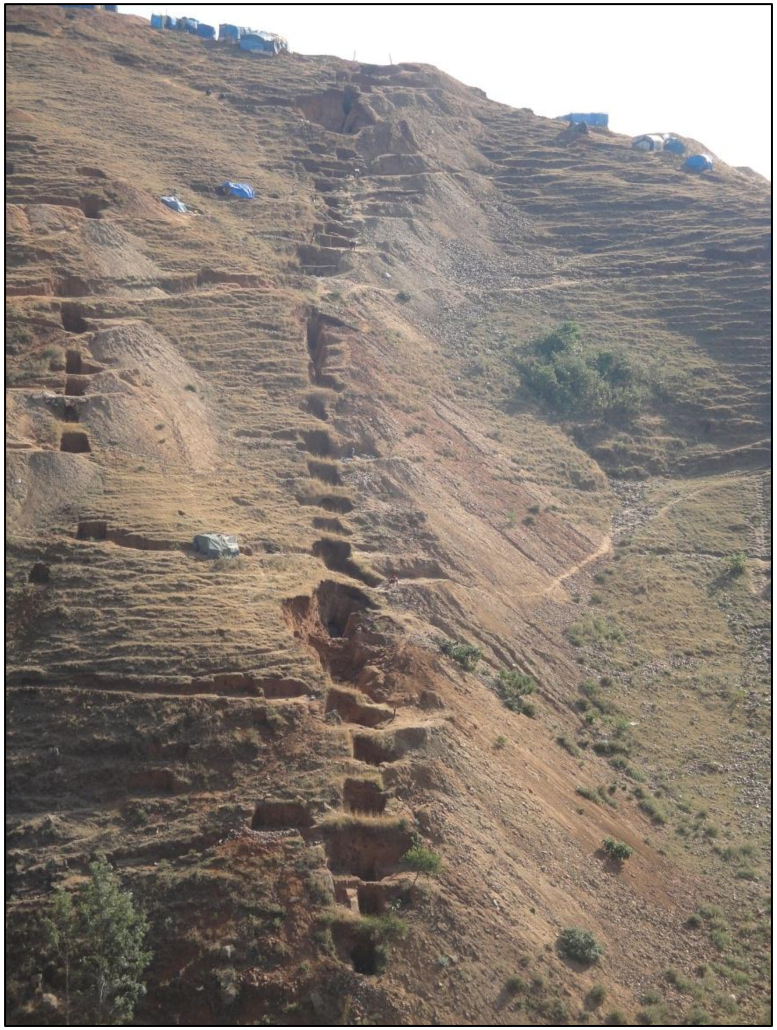
Mkuju South JV

- 2 granted tenements covering 565 km2 to the south of the Mkuju project
- KORES spending US$3.5m over two years for 50% of the project
- Exploration program is managed by East Africa Resources

Gold Rush at Eastern Rift



- Gold discovered on PL7309 to the west of Lake Manyara at the Datlaa Gold Project
- 1500 artisanal workers on site
- All previous exploration was east of Lake Manyara and focused on Uranium
- Grades of up to 36g/t from rock chip samples taken from artisanal workings

Short Term Goals

	Q4 2013	Q1 2014	Q2 2014	Q3 2014
Permission to explore MSJV				
Complete Phase 1 drilling at MSJV				
Complete Phase 2 drilling at MSJV				
Permission to explore at Octavo				
Permission to explore at Madaba				
Drilling at Datlaa Gold Project*				
Drilling at Octavo*				
Drilling at Madaba*				

*Subject to farmout/fundraising

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