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Company Announcements Office
ASX Limited
Exchange Centre
Level 4, 20 Bridge Street
SYDNEY NSW 2000

29 October 2013

Cleansing 708A Notice

Carpentaria Exploration Limited (**Carpentaria**) advises that on 28 October 2013 Carpentaria issued a total of 8,615,470 ordinary fully paid shares in Carpentaria (**Placement Shares**) at an issue price of A\$0.155 per Placement Share pursuant to a placement to sophisticated and institutional investors under section 708 of the Corporations Act 2001 (Cth) (**Placement**).

For further details on the Placement see Carpentaria's announcement on 28 October 2013.

Carpentaria has issued the Placement Shares without disclosure to investors under section 708A(5) Corporations Act 2001 (Cth).

Details of the securities issued

Class of securities for the Placement Shares:	Ordinary shares
ASX Code of the Placement Shares:	CAP
Date of the issue of the Placement Shares:	28 October 2013
Total number of Placement Shares issued:	8,615,470

For the purposes of section 708A(6) Corporations Act (Cth), Carpentaria advises:

1. the Placement Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act (Cth);
2. this notice is being given under section 708A(5)(e) of the Corporations Act (Cth);
3. as at the date of this notice, Carpentaria has complied with:
 - (a) the provisions of Chapter 2M of the Corporations Act (Cth) as they apply to Carpentaria; and
 - (b) section 674 of the Corporations Act (Cth); and
4. as at the date of this notice, there is no information that is 'excluded information' (within the meaning of sections 708A(7) and 708A(8) of the Corporations Act (Cth)).

For and on behalf of
Carpentaria Exploration Limited

Chris Powell Company Secretary

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