



RELEASE TO AUSTRALIAN SECURITIES EXCHANGE (“ASX”)

WEDNESDAY, 30 OCTOBER 2013

IMF RAISES \$10.6M IN OVER-SUBSCRIBED SHARE PURCHASE PLAN

1. IMF (Australia) Ltd ('IMF') is pleased to advise that it has raised \$10.6M through its Share Purchase Plan ('SPP'), which closed on Friday, 25 October 2013.
2. IMF had initially intended to raise a maximum of \$10 million through the SPP and scale-back any over-subscriptions on a pro rata basis. However, as IMF received applications slightly over the \$10 million threshold, the Board has resolved to exercise its general discretion under the terms and conditions of the SPP to remove the scale-back provision. All eligible applicants will be issued the full value of the shares they validly applied for under the SPP.
3. The shares subscribed for under the SPP are anticipated to be issued on 1 November 2013 and holding statements are anticipated to be dispatched to shareholders on 4 November 2013.
4. For further information please contact Diane Jones on 1800 016 464.

A handwritten signature in black ink, appearing to read 'Diane Jones', enclosed within a hand-drawn oval.

Diane Jones
Chief Operating Officer