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Company Announcements
Australian Securities Exchange

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QUARTERLY REPORT – SEPTEMBER 2013

HIGHLIGHTS

- **Sayona Mining Limited reinstated to official quotation on the ASX**
- **\$2 Million placement completed**
- **Field work commenced on Wills Creek project in the Mount Isa Inlier**
- **Actively seeking an advanced exploration/development project**

CORPORATE

During the quarter Sayona continued working through its restructuring plan and setting the Company up to restore value to shareholders.

In July, the Company completed a fully underwritten \$2 million capital raising and was reinstated to official quotation on the Australian Securities Exchange.

The Company is actively assessing projects on a worldwide basis with a view to acquiring an advanced exploration/development project to add to its portfolio of assets.

EXPLORATION & PROJECT ACTIVITY

During the quarter field work commenced on the Wills Creek project, a joint venture with Superior Resources Limited (SPQ) in Northwest Queensland.

Under the terms of the joint venture, Sayona may earn a 50% interest in EPM 17012 by spending \$500,000 on exploration over an initial 2 year period and can earn up to 75% by incurring an additional \$1.5 million of exploration expenditure over the next 2 years.

The joint venture area is prospective for rare earth minerals and copper. Previous sampling of strongly ferruginous material within EPM17012 by SPQ yielded anomalous rare earth values totalling 0.76 % rare earth oxides (TREO) and copper of 1,110 ppm.

Field work comprising geological mapping and geochemical sampling was commenced late in the quarter. Results from this work are expected shortly.

For more information, please contact:

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