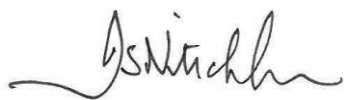


1 November 2013

Expiry of unlisted stock options

IMX Resources Limited advises that the following unlisted stock options have expired unexercised:

- 75,000 unlisted stock options at A\$0.40
- 230,000 unlisted stock options at A\$0.26
- 750,000 unlisted stock options at A\$0.35
- 35,000 unlisted stock options at A\$0.16
- 35,000 unlisted stock options at A\$0.45
- 417,500 unlisted stock options at A\$0.24



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