

The background of the slide is a photograph of a vast, arid mountain landscape. In the foreground, there are rocky, sloping hills with sparse, dry yellowish-brown vegetation. The middle ground shows a deep valley with more rugged terrain. In the background, a range of high mountains is visible, some with patches of snow or light-colored rock. The sky is clear and bright. A large, semi-transparent olive-green oval shape is overlaid on the bottom half of the image, serving as a background for the title text.

***EXPLORING FOR
COPPER AND GOLD IN CHILE***

November 2013

Competent Person Statement

The information contained in this report that relates to Exploration Results and Exploration Targets is based on information compiled by Dr Brad Farrell, BSc Hons Eco Geol, MSc, PhD, a consultant to the company. Dr Farrell has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking. This qualifies Dr Farrell as a Competent Person as defined in the 2004 edition of the "Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves". Dr Farrell consents to the inclusion in the report of the foregoing matters based on his information in the form and context in which it appears. Dr Farrell is a Fellow of the Australasian Institute of Mining and Metallurgy, a Chartered Professional Geologist of that body and a Member of the Mineral Industry Consultants Association (the Consultants Society of the Australian Institute of Mining and Metallurgy).



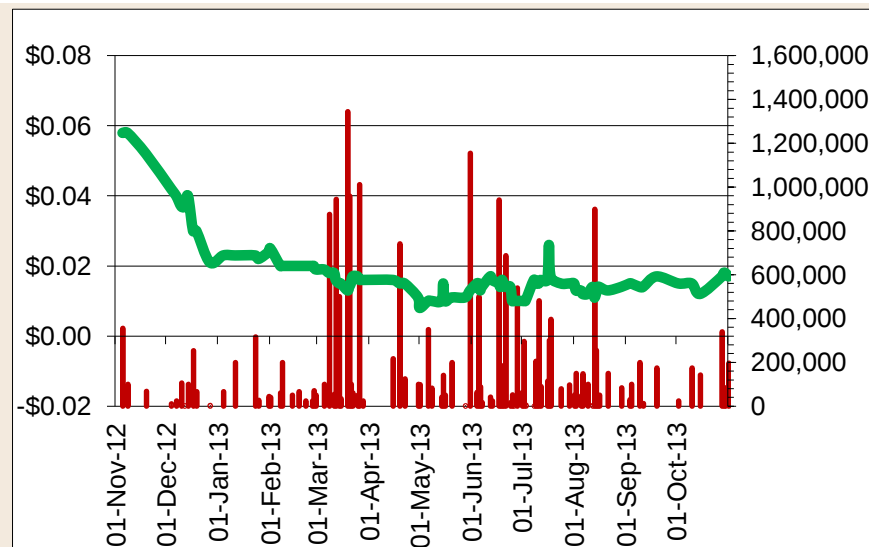
COMPANY SNAPSHOT

Oro Verde Capital Structure (October 2013)

ASX Code:	OVL
Issued Shares:	179 m
Options:	24.3m @ \$0.27 2.5m @ \$0.20 5.5m @ \$0.04
Market Cap:	\$3.2m (at 1.8c)
Cash:	\$1.1m (30 Sept)

Experienced Board & Management

Dr. Wolf Martinick - Executive Chairman
Dr. Brad Farrell - Technical Director
Mr. David Ward - Non Executive
Mr. Ross O'Dea - Non-Executive



Major Shareholders

Wolf Martinick	12.8%
Brad Farrell	11.6%
Bernes Nominees PL	10.9%
Barry Fehlberg	2.6%
Top 20	58.2%

ORO VERDE PROJECTS

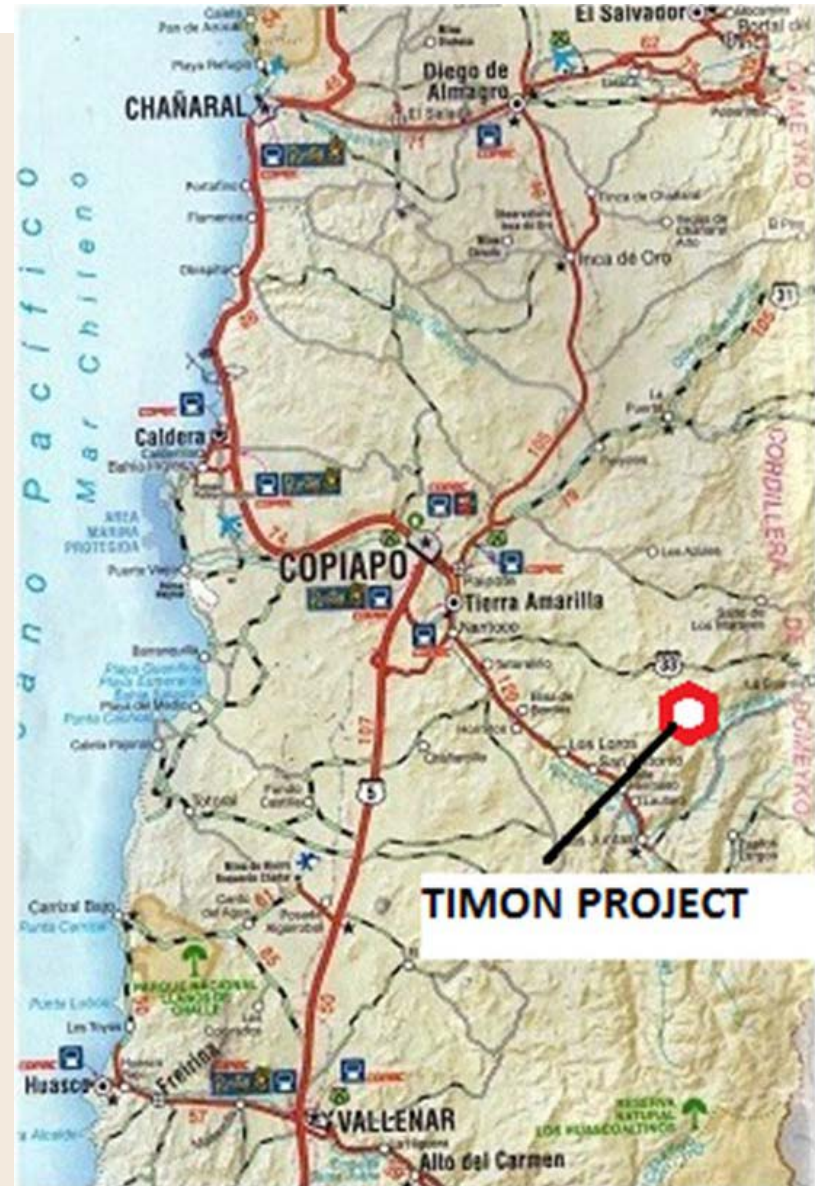
COPPER AND GOLD PROJECTS

- Timon:** Large porphyry copper target associated with the Domeyko Fault Zone system (similar to other large deposits on trend such as El Salvador and Escondido)
- Alma:** 2km by 3km IOCG target within Atacama Fault Zone system
- San Pedro:** Copper mineralisation in region of giant porphyry copper deposits



TIMON PROJECT

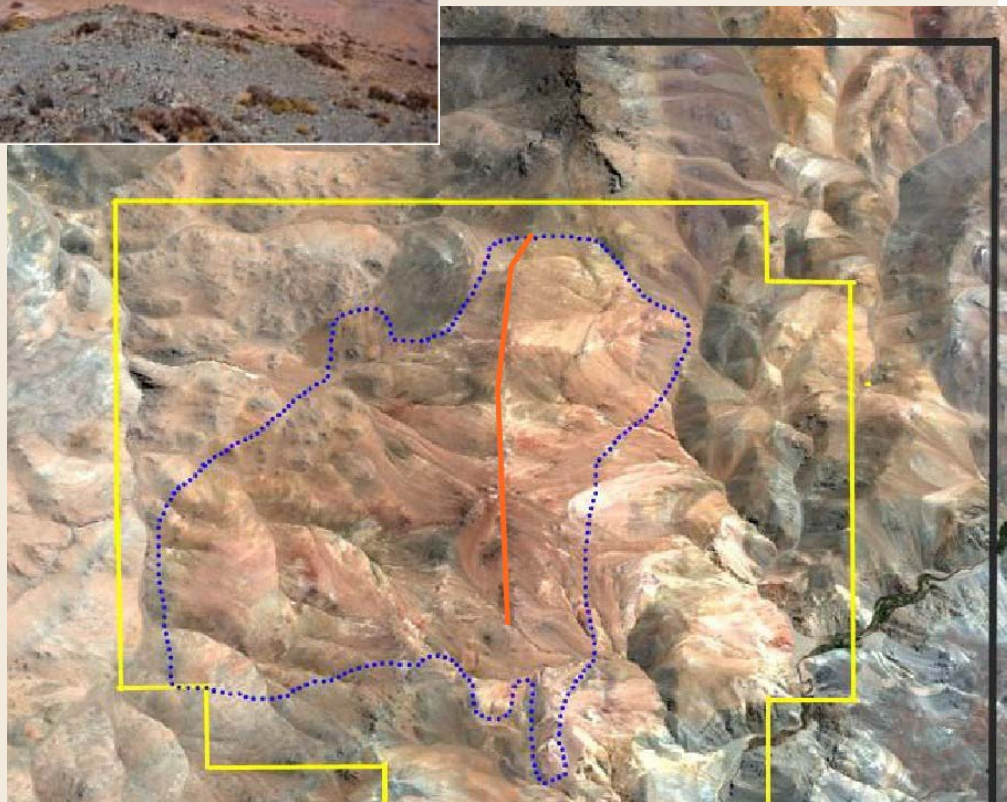
- OVL has right to acquire 100%
- Located in the giant copper belt of Northern Chile; ~75 km from Copiapo on Bitumen to Argentina.
- Relatively gentle terrain and climate
- Easy access and near to established infrastructure and services



TIMON PROJECT



- **Geophysics and surface geology suggests presence of large sulphide system**
- **Geochemistry suggests sulphides associated with copper and presence of supergene layer**
- **Compelling drill target**



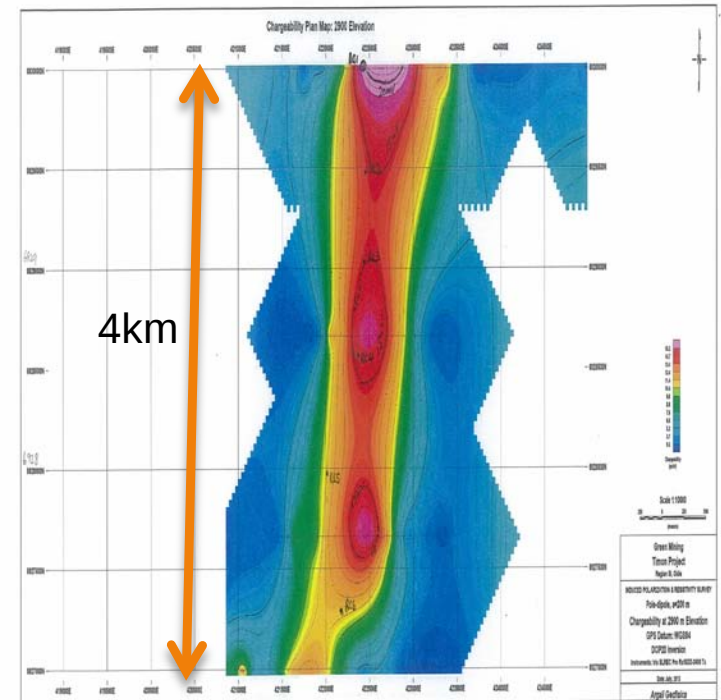
TIMON PROJECT

IP PLAN VIEW

Geophysics (IP) and surface geology suggests presence of large sulphide system:

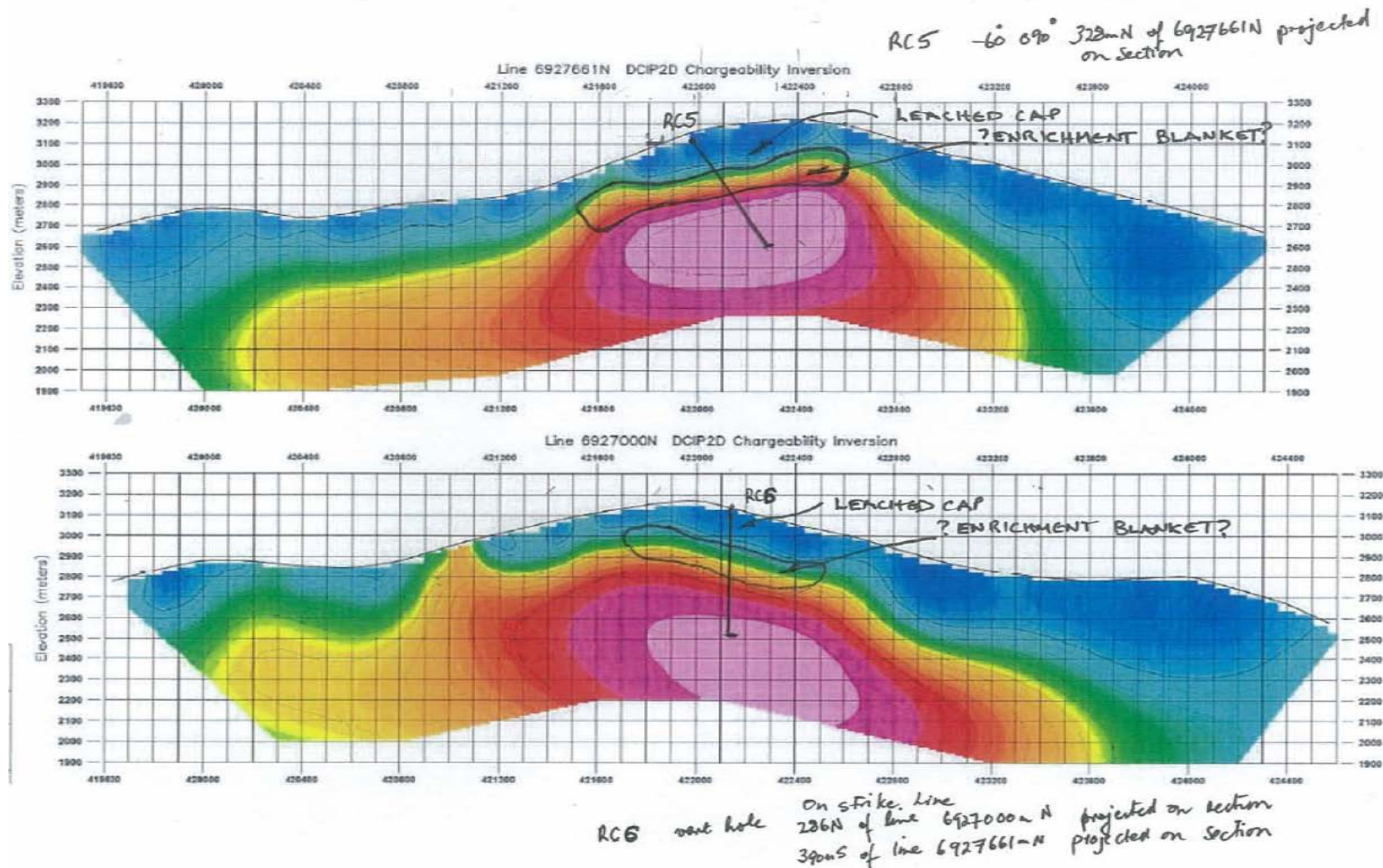
- 1 – 2 km wide and
- Up to 4km long

Plan View of IP Anomaly



TIMON PROJECT

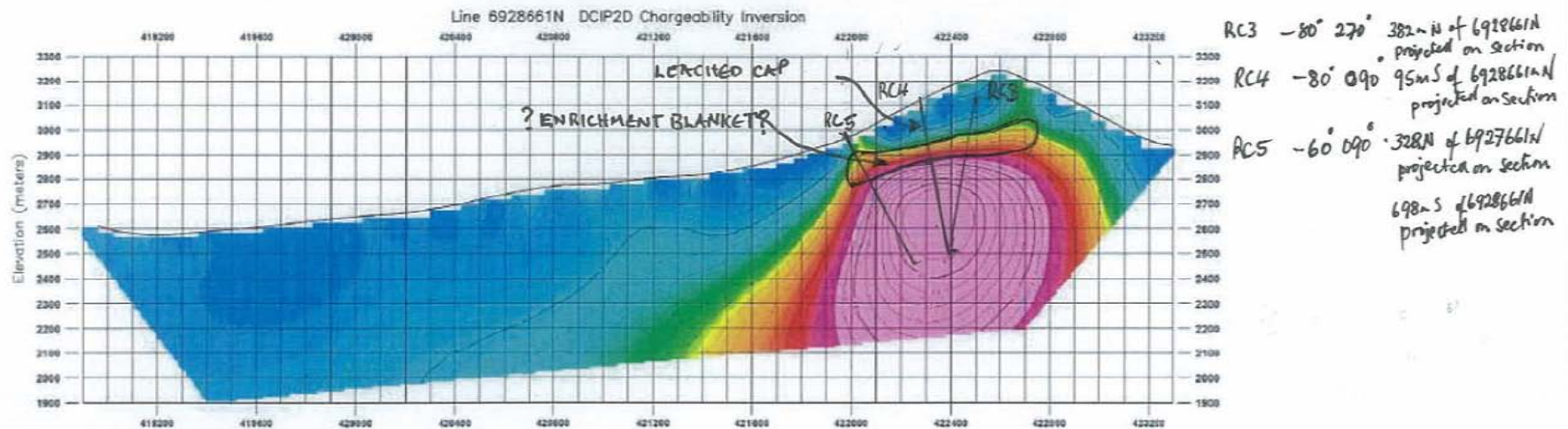
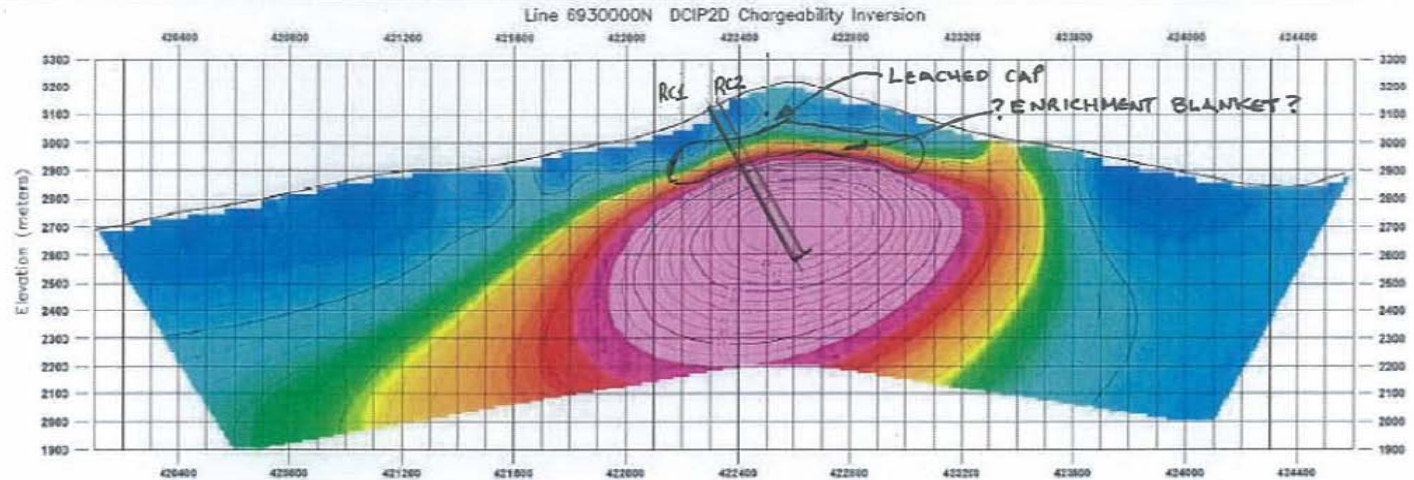
IP CROSS SECTIONS



TIMON PROJECT

IP CROSS SECTIONS

RC1 -60° 09' 600m on 6930000mN
 RC2 -60° 09' 600m -510m S of 6930000mN projected back on section

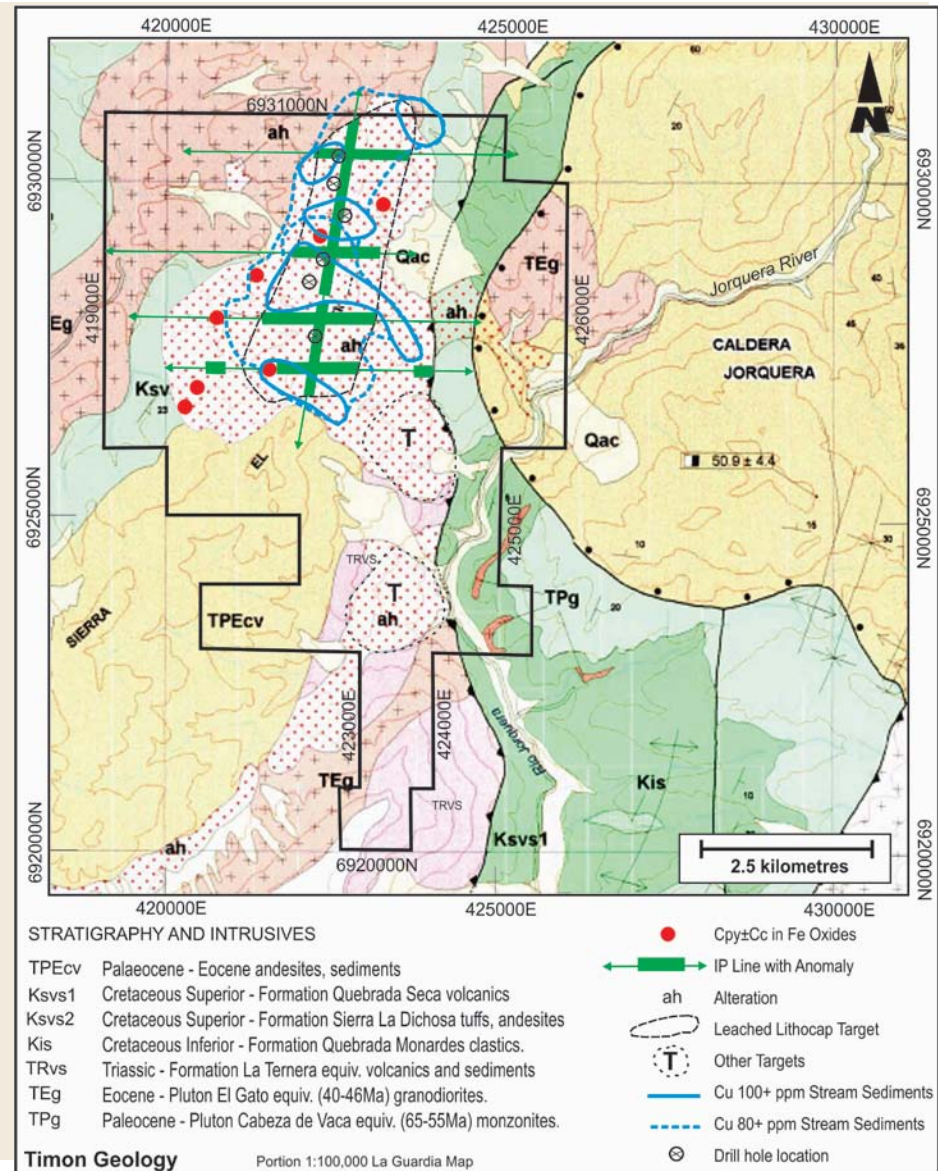


TIMON PROJECT

Geo-chemistry suggests sulphides associated with Copper

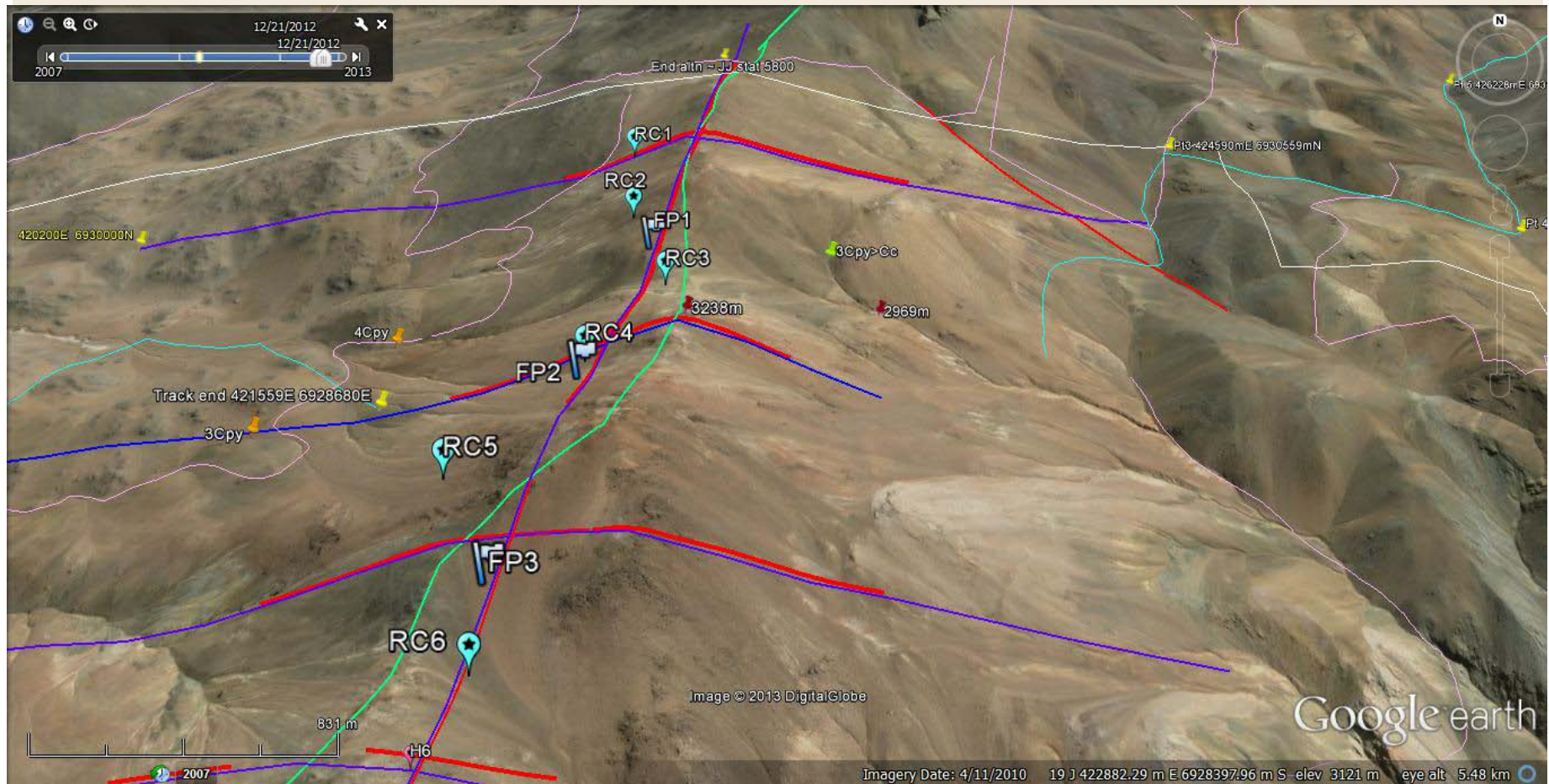
Evidence is supported by

- Historic sampling by Billiton and North Broken Hill
- OVL: extensive sampling program
 - Was never drilled
 - OVL designed drilling program
 - First phase RC drilling commenced late October 2013
 - Results expected early December
 - Second Phase drilling: Q1 2014



TIMON PROJECT

View looking north showing IP
lines and potential drill sites



News Flow

TIMON :

- Appraise results of First Phase RC drilling: December 2013
- Follow-up drilling and geophysical work: First Quarter 2014

ALMA and SAN PEDRO:

- Further geophysical work leading to possible drilling

OTHER:

- Continuously appraising suitable projects and growth opportunities



The Opportunity

- **CHILE** - Excellent mining opportunities
- **LOCAL COMPANY** - Chilean office with local management and exploration team
- **PROSPECTIVITY** – Very prospective copper/gold targets
- **NETWORKS** - Established strategically important networks
- **EXPERIENCE** - Experienced and successful exploration team
- **ACQUISITIONS** - Continuously appraising projects and growth opportunities



Corporate Information

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ASX: OVL

Thank you; Muchas Gracias

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