



6 November 2013

The Manager
Companies Announcement Office
Australian Securities Exchange
Level 4, 20 Bridge Street
Sydney NSW 2000

Dear Sir/Madam,

RESULTS OF THE 2013 ANNUAL GENERAL MEETING OF CLEARVIEW WEALTH LIMITED

In accordance with Listing Rule 3.13.2 and section 251AA of the Corporations Act, ClearView Wealth Limited advises details of the resolutions and proxies received in respect of each resolution at the Annual General Meeting held on 6 November 2013.

Yours faithfully

A handwritten signature in black ink, appearing to read 'Chris Robson', written in a cursive style.

Chris Robson
General Counsel and Company Secretary

About ClearView Wealth Limited

ClearView Wealth Limited is a diversified Australian financial services company with businesses that provide integrated life insurance, wealth management and financial planning solutions.

Additional information is available at www.clearview.com.au

As required by section 251AA of the Corporations Act 2001 (Commonwealth) the following statistics are provided in respect of each resolution on the agenda.

| RESOLUTION | Manner in which the securityholder directed the proxy vote (as at proxy close) | | | | Manner in which votes were cast in person or by proxy at the AGM | | |
|--|--|---------------|---------------------|---------------|--|---------------------------|---------------------------|
| | Votes For | Votes Against | Votes Discretionary | Votes Abstain | For | Against | Abstain* |
| 1. RE-ELECTION OF JENNIFER WEINSTOCK AS A DIRECTOR | 372,824,678 | 32,550 | 845,036 | 140,057 | Passed on a show of hands | Passed on a show of hands | Passed on a show of hands |
| 2. RE-ELECTION OF MICHAEL ALSCHER AS A DIRECTOR | 372,740,952 | 111,276 | 845,036 | 145,057 | Passed on a show of hands | Passed on a show of hands | Passed on a show of hands |
| 3. ADOPTION OF REMUNERATION REPORT | 311,548,736 | 20,388,401 | 908,536 | 198,059 | Passed on a show of hands | Passed on a show of hands | Passed on a show of hands |
| 4. VARIATION OF SIMON SWANSON'S EXISTING EXECUTIVE SHARE PLAN LOAN TERMS | 369,961,201 | 959,139 | 845,036 | 14,877 | Passed on a show of hands | Passed on a show of hands | Passed on a show of hands |
| 5. APPROVAL TO INCREASE AGGREGATE FEE POOL FOR NON-EXECUTIVE DIRECTORS | 331,366,787 | 828,409 | 380,795 | 3,500 | Passed on a show of hands | Passed on a show of hands | Passed on a show of hands |
| 6. AMEND THE CLEARVIEW WEALTH LIMITED CONSTITUTION | 372,511,017 | 309,258 | 845,036 | 177,010 | Passed on a show of hands | Passed on a show of hands | Passed on a show of hands |

* Note that votes relating to a person who abstains on an item are not counted in determining whether or not the required majority of votes were cast for or against that item.