

Section 708A and 1012DA(5)(e) notice – Issue of Growthpoint Properties Australia stapled securities without a product disclosure statement or prospectus

Growthpoint Properties Australia Limited ACN 124 093 901 (**Company**) both in its capacity as responsible entity of Growthpoint Properties Australia Trust ARSN 120 121 002 (**Trust**) and in its own capacity has today issued 20,408,163 stapled securities in Growthpoint Properties Australia (**GOZ**) to participants in the placement announced on 30 October 2013.

Notification under section 708A(5)(e)

In accordance with section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Act**), Growthpoint Properties Australia Limited confirms that:

- it has issued 20,408,163 ordinary shares without disclosure to investors under Part 6D.2 of the Act;
- this notice is given by it under section 708A(5)(e) of the Act;
- as at the date of this notice, Growthpoint Properties Australia Limited has complied with:
 - the provisions of Chapter 2M of the Act as they apply to it; and
 - section 674 of the Act; and
- as at the date of this notice, there is no information that is “excluded information” within the meaning of sections 708A(7) and 708A(8) of the Act.

Notification under section 1012DA(5)(e)

In accordance with section 1012DA(5)(e) of the Act, Growthpoint Properties Australia Limited (in its capacity as responsible entity of the Trust) confirms that:

- 20,408,163 units in the Trust were issued without a Product Disclosure Statement being prepared;
- this notice is given by it under section 1012DA(5)(e) of the Act;
- as a disclosing entity, Growthpoint Properties Australia Limited, in its capacity as responsible entity of the Trust, is subject to regular reporting and disclosure obligations;
- as at the date of this notice, Growthpoint Properties Australia Limited has complied with:
 - the provisions of Chapter 2M of the Act as they apply to the Trust; and
 - section 674 of the Act as it applies to the Trust; and
- as at the date of this notice, there is no information that is “excluded information” within the meaning of sections 1012DA(7) and 1012DA(8) of the Act.

Signed for and on behalf of Growthpoint Properties Australia Limited both in its capacity as responsible entity of Growthpoint Properties Australia Trust and in its own capacity



Aaron Hockly
Company Secretary