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ASX RELEASE

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BOQ ANNOUNCES BUYBACK TENDER PRICING FOR ITS COMMONWEALTH GUARANTEED UNSECURED NOTES

On 11 November 2013, Bank of Queensland Limited (**BOQ**) invited holders of its guaranteed Senior Unsecured Notes to tender them for purchase by BOQ.

Further to that announcement, BOQ announces that the offer has closed and it has priced the buyback of its guaranteed Senior Unsecured Fixed & Floating Rate Notes.

Based on the final tabulation provided by UBS AG, Australia Branch, which is acting as Offer Manager for the offer, BOQ will accept for purchase:

- A\$283.54 million from holders of its Fixed Rate Notes due 10 March 2015 (Series 35, Tranche No. 1, ISIN AU3CB0144137). Holders will be paid a Gross Cash price of 105.149% of the par value of the Fixed Rate Notes as determined in accordance with the Offer Memorandum.
- A\$4.20 million from holders of its Floating Rate Notes due 10 March 2015 (Series 36, Tranche No. 1, ISIN AU3FN0010203). Holders will be paid a Gross price of 101.151% of the par value of the Floating Rate Notes as determined in accordance with the Offer Memorandum.

Settlement is scheduled to occur on 20 November 2013.

CONTACT INFORMATION

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