

## ASX ANNOUNCEMENT

For Immediate Release

18 November 2013

### Change of financial year

The Board of Focus Minerals Limited (ABN 56 005 470 799) (the "**Company**") wishes to advise shareholders that it has resolved to change the financial year end of the Company (and the consolidated group) from 30 June to 31 December.

In order to transition to a 31 December financial year end, the Board has determined, in accordance with section 323D(2A) of the Corporations Act 2001 (Cth) ("**Corporations Act**"), to have a six month transitional financial year from 1 July 2013 to 31 December 2013. The Company will therefore conduct end of financial year reporting and disclosures in accordance with the Corporations Act and ASX Listing Rules for the 6 month financial year to 31 December 2013 and will hold an AGM before the end of May 2014 (in addition to the upcoming AGM).

For subsequent years, commencing on 1 January 2014, the Company will have a 12 month financial year ending on 31 December of the relevant year.

This change has been made in order to align the Company's financial year end with that of major shareholder, Shandong Gold International Mining Corporation Limited and avoid the significant cost that would otherwise be required in having non-aligned financial year ends.

Yours sincerely



Paul Fromson

Company Secretary

