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FALCON
MINERALS LIMITED
ACN 009 256 535

Fax

To: Announcement Officer **From:** Ron Smit (Falcon Minerals)
Company: ASX **Pages:** 2 (excluding header)
Fax: 1300 135 638 **Date:** 18/11/2013
Re: Change in Directors Interest.

URGENT For Review Please Comment Please Reply Please Recycle

Please find attached announcement for immediate release to market.

Regards

Ron Smit

Director

Ron Smit 18/11/2013

Appendix 3Y
Change of Director's Interest Notice

Rule 3.19A.2

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	FALCON MINERALS LIMITED
ABN	20 009 256 535

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	RICHARD DIERMAJER
Date of last notice	28 MAY 2013

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect
Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	i) Avon Management Co Pty Ltd ATF Diermajer Family Superannuation Fund. ii) Avon Management Co Pty Ltd
Date of change	14 November 2013
No. of securities held prior to change	i) 3,000,000 ii) 1,000,000
Class	Ordinary fully paid shares
Number acquired	i) 0 ii) 151,250
Numbers disposed	i) 0 ii) 0
Value/Consideration <small>Note: If consideration is non-cash, provide details and estimated valuation</small>	\$1,677
No. of securities held after change	i) 3,000,000 ii) 1,151,250

+ See chapter 19 for defined terms.

Appendix 3Y Change of Director's Interest Notice

Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	On-market Trade
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Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	
Nature of interest	
Name of registered holder (if issued securities)	
Date of change	
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	
Interest acquired	
Interest disposed	
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	
Interest after change	

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺ closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

⁺ See chapter 19 for defined terms.