

ASX:EAF

19 November 2013

Selous Access Granted at Mkuju South Project

- Access to drill within the Selous Game Reserve has now been granted
- Work on the highly prospective Post and Quarto anomalies will begin shortly

East Africa Resources Limited ("East Africa" or "Company") (ASX: EAF) reports that access to drill within the Selous Game Reserve at the Quarto and Post targets within the Mkuju South Project has now been granted by the Tanzanian Ministry of Natural Resources and Tourism. This permission allows for exploration in an environmentally sensitive area but does not guarantee the right to mine.

The best targets from the 2012 field work, Quarto and Post, will now be tested. Drilling will target sedimentary-type uranium deposits that usually form as tabular and roll-front bodies hosted by coarse sandstones. A total of 8,500m of drilling is planned, of which 3441m has been completed to date. The main targets of the drilling are shown in Figure 1.

Drilling will within the next week as access roads to the area have already been constructed.

The Mkuju South Project is located approximately 40 kilometres south-west of the Mkuju River uranium deposit (32,750t @ 439ppm U_3O_8) in South Tanzania.

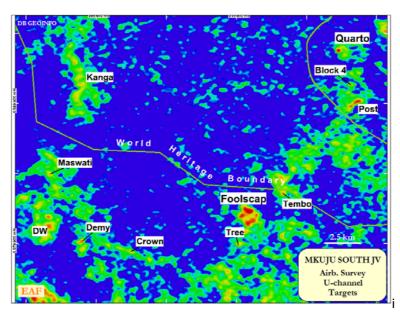


Figure 1: Airborne Radiometric Targets Mkuju South JV

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CRITERIA	EXPLANATION
Section 2	
Project Details	The Mkuju South Joint Venture (MS-JV) is between East Africa Resources (EAF) and Korea Resources Corporation (KORES). It covers the Mkuju South project, which comprises two tenements in the southern part of the Mkuju Uranium Project totaling 550km². Under the terms of the agreement, KORES has committed to a staged investment of US\$3.5 million to secure a 50% interest in Mkuju South. The JV investment will comprise two major exploration programs at Mkuju South.
Environment	The project neighbours and overlaps the Selous Game Reserve and World Heritage area. Discussions with the Tanzanian Ministry of Natural Resources and Tourism over access to the Selous Game Reserve have recently been successful. The area is environmentally sensitive.
Tenure	The project is held under granted tenements PL 7959/2012 and 7657/2012, which expire in 2016.
Other parties	The project area has not been previously explored.
Geology	The deposit type is sandstone-hosted uranium roll-front mineralization. The project is located with the sandstone sequences of the Jurassic Karroo Luwegu Basin.

Competent Person

The information in this release, insofar as it relates to exploration results, is compiled under the supervision of Dr Joe Drake-Brockman. Dr Drake-Brockman is employed by Drake-Brockman Geoinfo Pty Limited. Dr Drake-Brockman has sufficient experience which is relevant to the style of mineralization and the type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2012 Edition of the "Australasian Code for the Reporting of Exploration Results, Mineral Resources and Ore Reserves". His educational qualifications include an Associateship in Applied Geology from WAIT (now Curtin University), a Diploma and PhD in Geology from University of Cologne (Germany) and a Graduate Diploma in Computer Studies (Murdoch University). He joined the AusIMM in 1972 as a student and has been a full Member since 2004 and a Fellow since 2013. He has worked in uranium exploration for 26 years. Dr Drake- Brockman consents to the inclusion in the reports of the matters based on his assessment of the available information in the form and context in which it appears.

About East Africa Resources Limited

East Africa Resources Limited (EAF) has direct and joint venture interests in a portfolio of uranium exploration tenements in East Africa (see Figure 2). The Company licences and applications controls Tanzania that cover a total area approximately 15,500km² and sandstone-hosted roll-front type uranium targets within the highly-prospective Karooage sediments of southern Tanzania (Mkuju, Mkuju South JV Project, Madaba Project and Hemedi Project) and palaeochannelassociated, calcrete-hosted uranium targets within the Eastern Rift of Tanzania (32 tenements containing 4327km²).

The Company has established an in-country exploration team in Tanzania and is implementing an aggressive exploration program, with a strong emphasis on the application of modern exploration

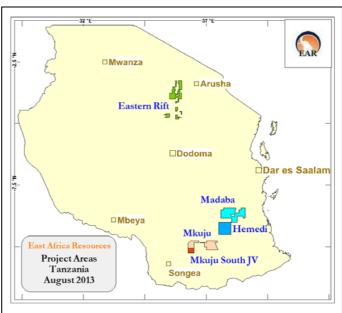


Figure 2: East Africa Resources Project Locations

technologies and targeted drilling, to evaluate the potential of its uranium exploration projects.

The Mkuju South Joint Venture contains two tenements (totalling 566km²) which are the subject of a joint venture with Korean Resources Corporation (KORES). A fully-funded drilling program is being undertaken at the project.

The Company recently announced the discovery of a gold project at Eastern Rift. The project, known locally as Datlaa, is currently experiencing a gold rush with many artisanal miners present on the site. Significant assay results were returned from samples taken from within the artisanal workings including DGBS010 @ 14.7g/t, DGBS015 @ 36.1g/t and DGBS016 @ 18.8g/t¹.

The Madaba Project consists of 25 tenements covering 4393 km² in the south-east of Tanzania. These tenements are highly prospective for U-in-sandstone mineralization. Work carried out between 1979-1982 by Uranerzbergbau GmbH identified six anomalous uranium zones. An Environmental Impact Assessment is now underway to enable access to the Selous Game Reserve.

The Mkuju project is made up of 18 tenements (granted and applications) covering 3211km^2 in southern Tanzania and targets U-in-sandstone mineralization. The results of an airborne survey flown in 2011 include the 40km-long Octavo anomalous uranium zone which is along strike from Uranium One's Mkuju River deposit of 32,750t contained U_3O_8 @ 439ppm. These tenements are located within the Selous Game Reserve and World Heritage Area and exploration access is presently under negotiation.

The Hemedi Project covers an area of 3051km² in 12 tenements which is largely outside the Selous Game Reserve and World Heritage Area and therefore available for exploration. The Company is currently considering options for exploring this project.

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¹ See ASX Announcement "Gold Rush on Eastern Rift Project" 28/8/2013