

Viculus Limited ABN 28 074 976 828 Level 27, 101 Collins Street Melbourne Vic 3000

21 November 2013 ASX Announcements Australian Securities Exchange

The Board of Viculus Limited ("the Company") is pleased to provide the following update to its shareholders and to the market with regard to its recent Rights Issue.

The Rights Issue has now been closed having officially raised \$406,305.82 equating to full subscription.

The Company will continue to keep shareholders and the market appraised of further developments, in particular with regard to an acquisition that is currently under consideration.

If you have any queries please call Mr Sam Armytage, Company Secretary on +61 3 9008 0464.

Yours faithfully

Sam Armytage Company Secretary Viculus Limited