BUILDING A QUALITY AUSTRALIAN GOLD BUSINESS

REGIS RESOURCES LTD

ANNUAL GENERAL MEETING

22 NOVEMBER 2013

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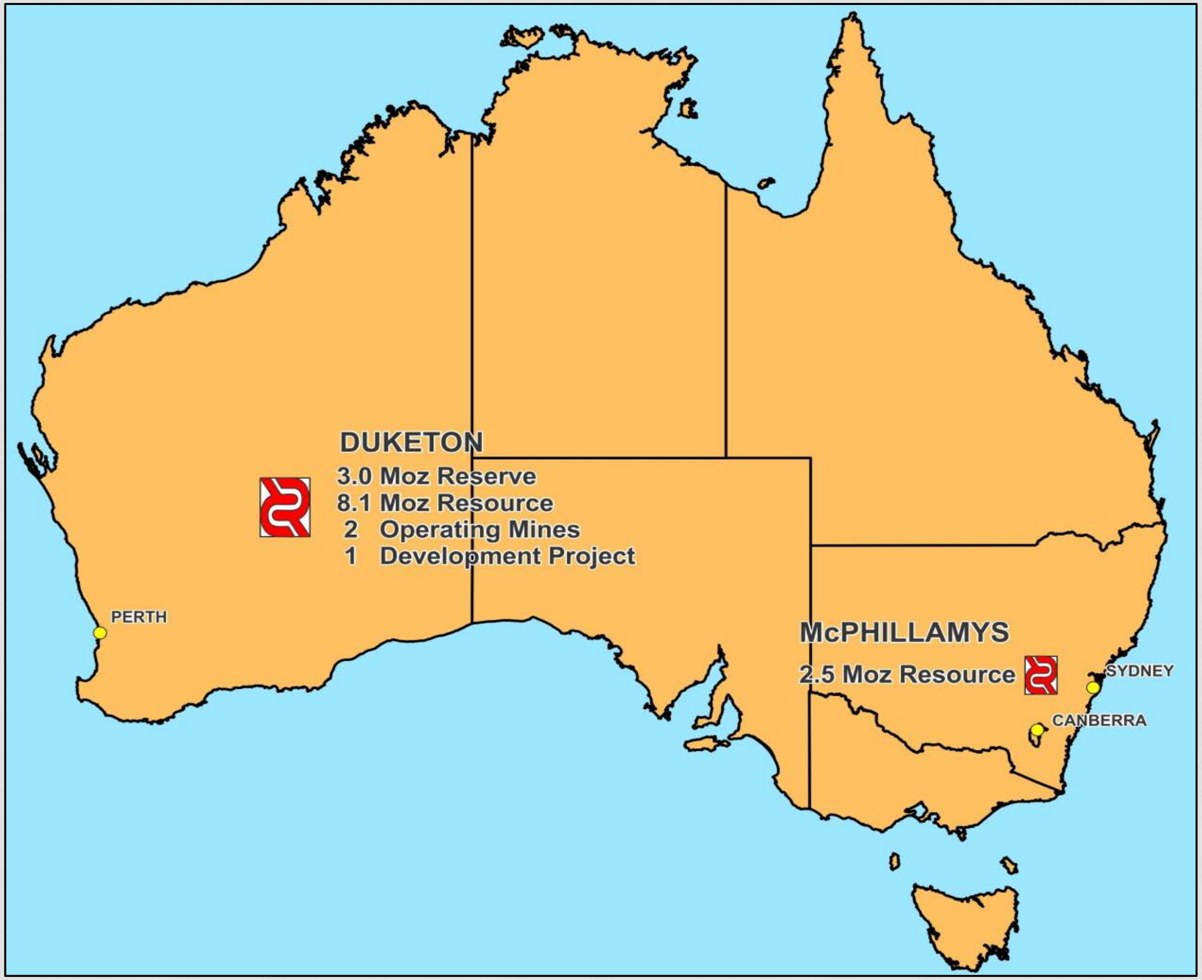
The technical information in this presentation has been reviewed and approved by Mr Morgan Hart who is a member of the Australasian Institute of Mining and Metallurgy. Mr Hart has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2004 edition of the ‘Australasian Code for the Reporting of Exploration Results, Mineral Resources and Ore Reserves’. Morgan Hart is a director and full time employee of Regis Resources Ltd and consents to the inclusion in the report of the matters based on his information in the form and context in which it appears.

PURELY AUSTRALIAN GOLD MINER



- Projects 100% Regis owned
- 10M oz of resources[1]
- 3M oz of reserves[1]
- 3 operating mines
- 300kozpa ramping to >400koz
- Strong growth pipeline
- Exclusively in Australia – low political risk

Note 1 – full breakdown of these reserves and resources in accordance with JORC is set out in Appendix 1 & 2 to this presentation

2013 HIGHLIGHTS

- Gold production

  269,013 ounces at cash cost of $562/oz

- Gold sales 253,090 ounces at $1,599/oz
- Operating cash-flow $247m
- Profit before tax $201m
- Profit after tax $146m

- Repaid debt of $30m
- Paid maiden dividend of 15cps ($75m)

- Completed development of Rosemont

- Infill drilled McPhillamys project in NSW

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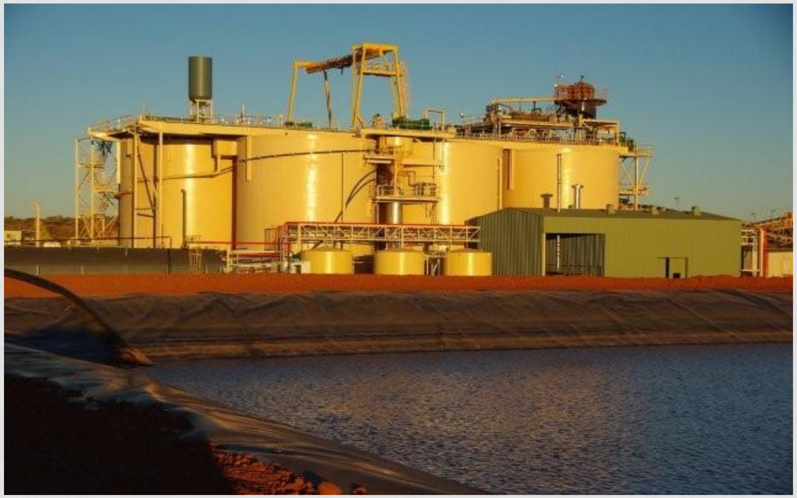
DUKETON GOLD PROJECT



- 350km north-north east of Kalgoorlie
- 100% Regis owned

- 236 granted leases
- 1,282 km^2 of ground

- 7.5 Moz of resources[1]
- 2.9 Moz of reserves[1]

- Total milling capacity >10MT pa
- Mining approx 36M bcm in 2014
- Workforce approx 600

Note 1 – full breakdown of these reserves and resources in accordance with JORC is set out in Appendix 1 & 2 to this presentation

DUKETON

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MOOLART WELL

- Plant commissioned August 2010
- Processing rate 2.6 – 2.9mtpa
- 2013 production 105,753 oz at A$563/oz[1]
- 2014 guidance: 95-105koz at $560-610/oz

Stage	Producing
Mine type	Open pit
Mineralisation	Laterite & oxide
Plant type	Crush, grind, CIL
Throughput	2.6mtpa
Average grade	1.3g/t gold
Recovery	>92%
FY13 production	105koz
FY13 cash cost	A$562/oz[1]
Mine life	4 years
Ore reserves	378koz[2]
Mineral resources	2.1Moz[2]

Note 1 pre royalty cash cost. 2 full breakdown in Appendix 1 & 2

DUKETON

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GARDEN WELL

- Virgin discovery by Regis in late 2009
- Still exploring at depth
- Plant commissioned in Sept 12 quarter
- Capex $112m for 4mtpa plant
- Nameplate 4mtpa – current ≈ 5.3mtpa
- Sept13 quarter 44,475 oz at A$755/oz[1]
- Guidance: Dec13Q 40-45koz
- Mar14Q 48-53koz
- Jun14Q 48-53koz

Stage	Production
Mine type	Open pit
Mineralisation	Mixed ultramafic-sediment shear
Plant type	Crush, grind, CIL
Throughput	>5mtpa
Reserve grade	1.26g/t gold
Recovery	92-95%
Mine life	7 years
LOM forecast p.a. gold production	200-220 koz pa @ $682/oz[1]
Ore reserves	1.68Moz[2]
Mineral resources	3.0Moz[2]

Note 1 pre royalty cash cost. 2 full breakdown in Appendix 1 & 2

ROSEMONT

- Project development - crush & grind at pit and pump ore slurry to Garden Well (9km)
- Stage 1 complete Oct13 (1.5mtpa capacity)
  - Prodn start Nov 13, ramping to 80kozpa
- Stage 2 to follow (2mtpa capacity)
  - Construction budget ≈ A$20m
  - Prodn in June14 qtr ramping to 100kozpa
- 2014 guidance: 43-48koz

Stage	DFS
Mine type	Open pit
Mineralisation	Quartz hosted stockwork
Plant type	Crush, grind, pump
Throughput	1.5 - 2.0mtpa
Reserve grade	1.73g/t gold
Recovery	95%
LOM production	80 – 100kozpa
LOM cash cost	A$640/oz[1]
Mine life	8 years
Ore reserves	664koz[2]
Mineral resources	1.7Moz[2]

Notes
1 forecast pre royalty cash cost. 2 full breakdown in Appendix 1 & 2

ROSEMONT

Overall plant view

Thickener/surge tank

ROSEMONT

Ore on conveyors

Ball mill

ROSEMONT

Crushed ore stockpile

Crusher feed

ROSEMONT - MINING

MCPHILLAMYS GOLD PROJECT

McPHILLAMYS GOLD PROJECT

- Acquisition completed Nov12
- 250km west of Sydney
- Established mining district
- 3 granted leases
- 420 km^2 of ELs
- 2.5Moz of resources

McPHILLAMYS

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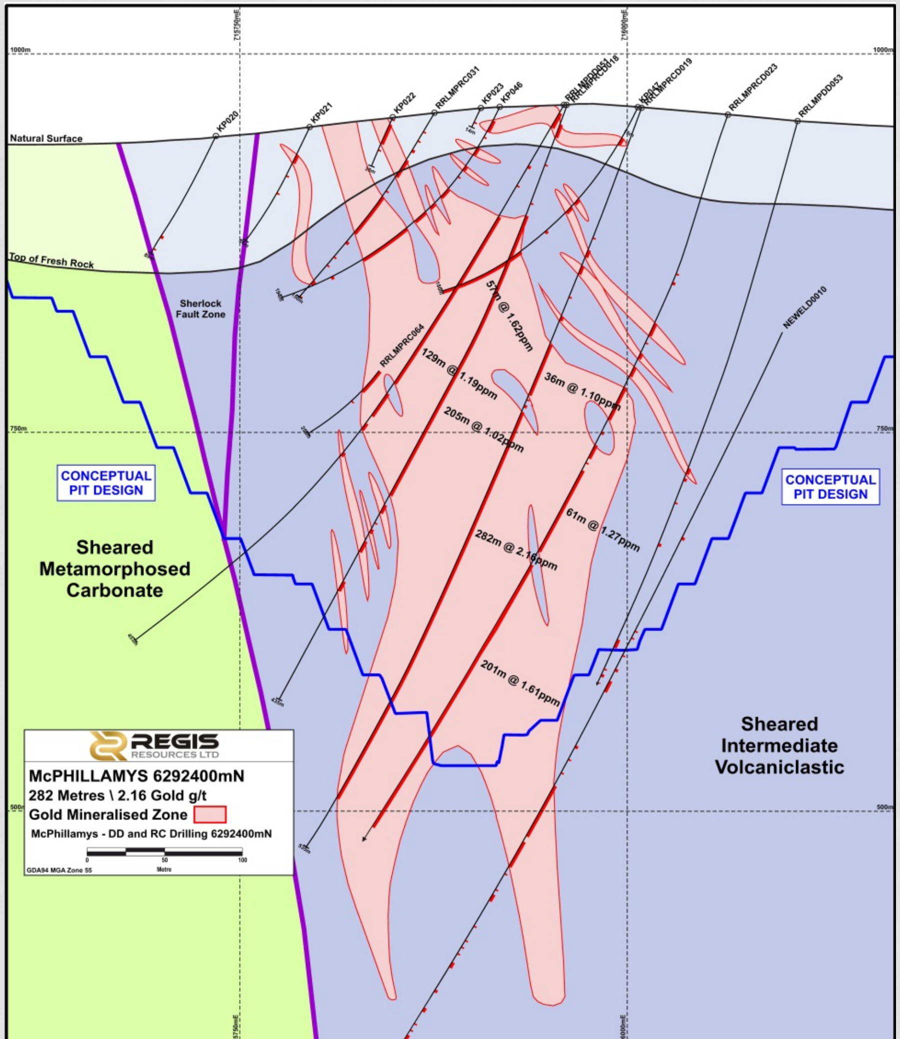
RESOURCE & DRILLING



- Resource
  - 57.4MT @ 1.36g/t gold for 2.5Moz
- 26,000m of RC/DD drilling completed
  - Open pit resource drilled 50 x 50m
  - Resource update Dec13Q
  - Mining study Mar14Q

McPHILLAMYS

PRE-FEASIBILITY FOCUS

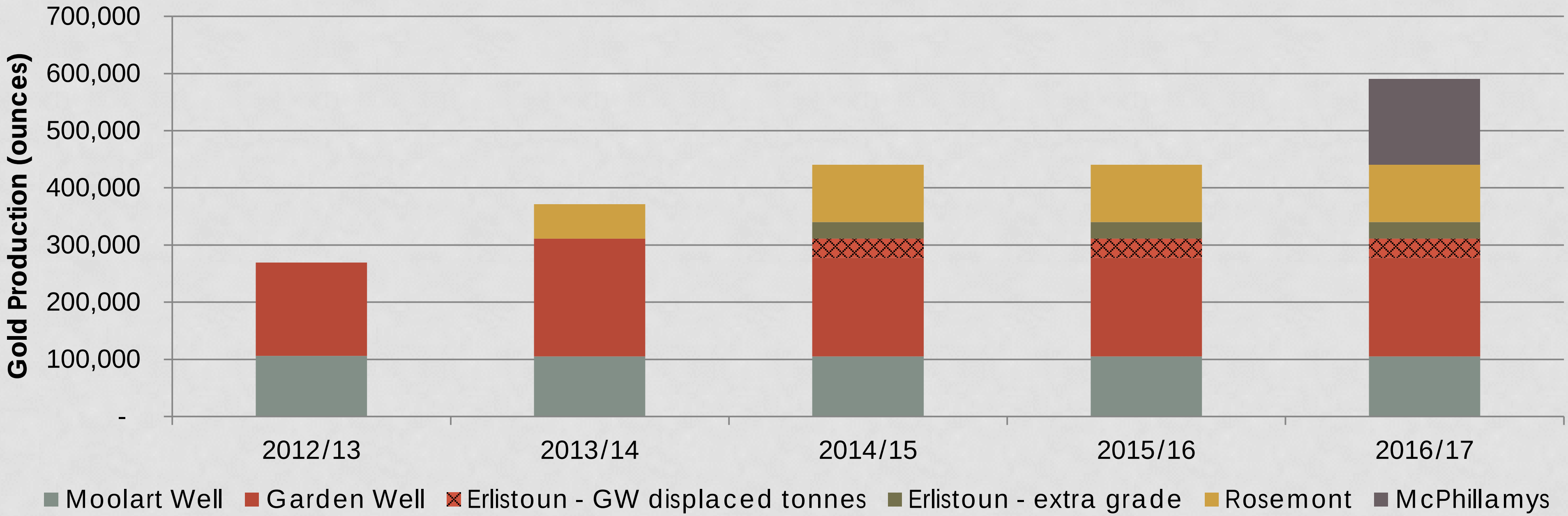
- Resource/reserve estimation
- Metallurgical testing
- Investigate water and power options
- Land acquisitions
- Baseline environmental studies
- Start licensing process

TARGET PROJECT

- Open pit mining
- Carbon in Leach processing (as per Duketon)
- Circa 4 million tonnes per annum plant
- 140 – 160kozpa gold production over a minimum 10 year mine life
- Target capex – Regis norm +/- 15%
- Target 2nd quartile cash costs
- Target gold production 2017

McPhillamys is an excellent medium term development opportunity

REGIS IN SUMMARY



- Current business generating strong cash-flow –15cps maiden dividend
- Organic, fully funded growth to 400koz pa
- Low cash cost, negligible sustaining capex
- McPhillamys provides medium term development pipeline
- Significant resource growth and exploration opportunities

High quality Australian growth gold business

APPENDIX 1
JORC RESERVES

Project	Proven			Probable			Total			Cut-off Grade g/t
	MT	grade g/t	gold koz	MT	grade g/t	gold koz	MT	grade g/t	gold koz	
Garden Well				**41.6**	**1.26**	**1,679**	**41.6**	**1.26**	**1,679**	**0.60**
Moolart Well										
Laterite	4.4	1.26	180	0.7	0.98	22	5.1	1.22	202	0.50
Oxide, trans & fresh	0.2	2.18	14	3.9	1.27	159	4.1	1.31	173	0.40/ 0.50
Stockpiles	0.1	1.29	3				0.1	1.29	3	0.5
Total Moolart Well	**4.8**	**1.30**	**197**	**4.6**	**1.25**	**181**	**9.4**	**1.27**	**378**	
Erlistoun	**1.3**	**2.34**	**95**	**1.4**	**2.37**	**108**	**2.7**	**2.36**	**203**	**0.70**
Rosemont				**12.0**	**1.72**	**664**	**12.0**	**1.72**	**664**	**0.50**
Total Reserves	**6.5**	**1.48**	**301**	**59.2**	**1.38**	**2,623**	**65.7**	**1.39**	**2,924**	

- Note 1 - Tonnes and Ounces are rounded, rounding errors may occur. Note 2 – reserves quoted at 30/6/13
- MT = million tonnes, g/t = gold grade in grams per tonne, koz = thousands of ounces

APPENDIX 2
JORC RESOURCES

Project	Measured			Indicated			Inferred			Total Resources			Cut-off Grade g/t
	MT	g/t	gold koz	MT	g/t	gold koz	MT	g/t	gold koz	MT	g/t	gold koz	
Moolart Well													
Laterite	4.9	1.23	194	1.0	0.89	29	0.3	0.87	8	6.2	1.16	231	0.50
Oxide/trans	0.4	1.42	20	17.6	0.96	546	22.2	0.66	472	40.2	0.80	1,038	0.40
Fresh				0.3	1.45	15	3.2	1.48	151	3.5	1.48	166	1.00
Low Grade	0.2	0.35	2	9.1	0.41	118	36.4	0.47	551	45.7	0.46	671	0.3
Stockpiles	0.1	1.28	3							0.1	1.28	3	0.5
Total Moolart Well	**5.6**	**1.22**	**219**	**28.0**	**0.79**	**708**	**62.1**	**0.59**	**1,182**	**95.7**	**0.69**	**2,109**	
Garden Well	**0.4**	**0.82**	**9**	**75.6**	**1.08**	**2,632**	**10.4**	**1.02**	**341**	**86.4**	**1.07**	**2,982**	**0.50**
Erlistoun	**2.3**	**1.92**	**143**	**3.0**	**1.88**	**179**				**5.3**	**1.90**	**322**	**0.50**
Rosemont				**18.9**	**1.64**	**996**	**14.3**	**1.6**	**737**	**33.2**	**1.62**	**1,733**	**0.50**
Satellite Deposits													
Dogbolter							0.9	2.91	87	0.9	2.91	87	1.00
King John							0.7	3.18	72	0.7	3.18	72	1.00
Russells Find							0.4	3.84	55	0.4	3.84	55	1.00
Baneygo							0.8	1.70	43	0.8	1.70	43	0.50
Reichelts Find				0.1	3.69	17				0.1	3.69	17	1.00
Petra							0.4	3.12	42	0.4	3.12	42	2.00
Total Satellite Deposits				**0.1**	**3.69**	**17**	**3.2**	**2.83**	**299**	**3.3**	**2.87**	**316**	
McPhillamys				**41.3**	**1.27**	**1,685**	**16.1**	**1.57**	**815**	**57.4**	**1.36**	**2,500**	
Total	**8.3**	**1.40**	**371**	**166.9**	**1.16**	**6,217**	**106.1**	**0.99**	**3,374**	**281.3**	**1.10**	**9,962**	
Regis share												**9,940**	

- Note 1 - Tonnes and Ounces are rounded, rounding errors may occur. MT = million tonnes, g/t = gold grade in grams per tonne, koz = thousands of ounces
- Note 2 – all resources quoted at 30/6/13