ASX:EAF

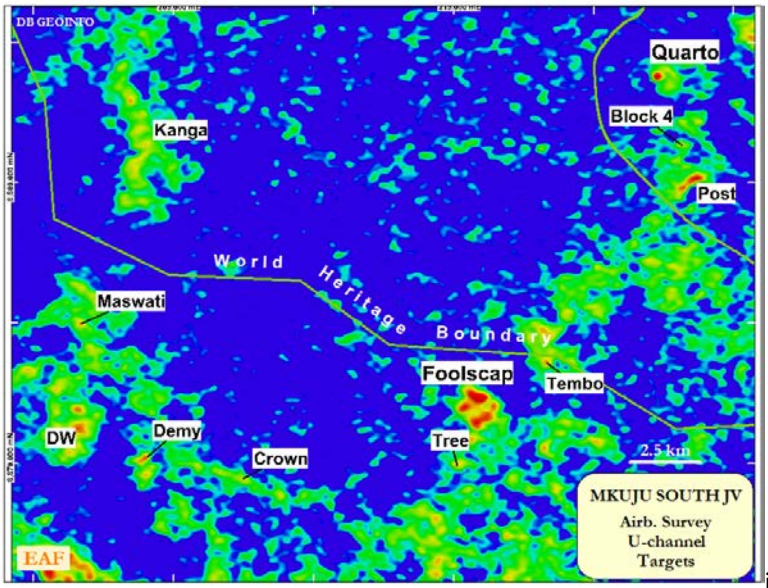
22 November 2013

Drilling Recommences at Mkuju South Project

East Africa Resources Limited ("East Africa" or "Company") (ASX: EAF) reports that drilling at the Mkuju South Project has recommenced. The drill rig is currently drilling at the Post anomaly.

The best targets from the 2012 field work, Quarto and Post, will be tested in this program. Drilling will target sedimentary-type uranium deposits that usually form as tabular and roll-front bodies hosted by coarse sandstones. A total of 8,500m of drilling is planned, of which 3441m has been completed to date. The main targets of the drilling are shown in Figure 1.

The Mkuju South Project is located in South Tanzania, approximately 40 kilometres south-west of the Mkuju River uranium deposit (35,888t @ 250ppm U_3O_8) which is owned by Uranium One[1].



i

Figure 1: Airborne Radiometric Targets Mkuju South JV

[1] http://www.uranium1.com/index.php/en/development/mkuju-river-tanzania

Enquiries

East Africa Resources:
Katina Law
Executive Director/Chief Executive Officer
+61 8 9227 3270

Eva Witheridge or Ernie Myers
Company Secretary
+61 8 9227 3270
Email: info@eastafricaresources.com.au

About East Africa Resources Limited

East Africa Resources Limited (EAF) has direct and joint venture interests in a portfolio of uranium exploration tenements in East Africa (see Figure 2). The Company's projects include sandstone-hosted roll-front type uranium targets within the highly-prospective Karoo-age sediments of southern Tanzania (Mkuju, Mkuju South JV Project, Madaba Project and Hemedi Project) and gold and uranium targets within the Eastern Rift.

The Company has established an in-country exploration team in Tanzania and is implementing an aggressive exploration program, with a strong emphasis on the application of modern exploration technologies and targeted drilling, to evaluate the potential of its uranium exploration projects.

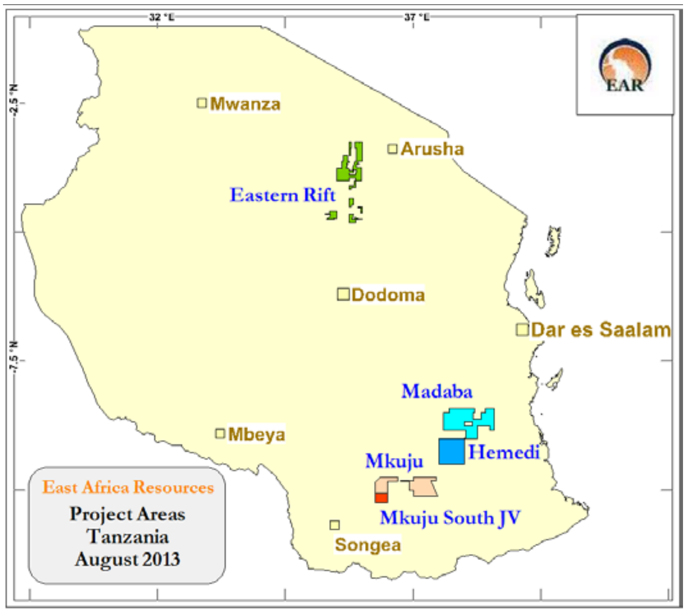


Figure 2: East Africa Resources Project Locations

The Mkuju South Joint Venture contains two tenements (totalling 566km^2) which are the subject of a joint venture with Korean Resources Corporation (KORES). A fully-funded drilling program is being undertaken at the project.

The Company recently announced the discovery of a gold project at Eastern Rift. The project, known locally as Datlaa, is currently experiencing a gold rush with many artisanal miners present on the site. Significant assay results were returned from samples taken from within the artisanal workings including DGBS010 @ 14.7g/t, DGBS015 @ 36.1g/t and DGBS016 @ 18.8g/t[2].

The Madaba Uranium Project is highly prospective for U-in-sandstone mineralization. Work carried out between 1979-1982 by Uranerzbergbau GmbH identified high grade uranium at surface. An Environmental Impact Assessment is now underway to enable access to the Selous Game Reserve.

The Mkuju project includes the 40km-long Octavo anomalous uranium zone which is along strike from Uranium One's Mkuju River deposit of 35,888 tonnes contained U_3O_8 @ 250ppm[3]. These tenements are located within the Selous Game Reserve and World Heritage Area and exploration access is presently under negotiation.

The Hemedi Project covers an area of 3051km^2 in 12 tenements which is largely outside the Selous Game Reserve and World Heritage Area and therefore available for exploration. The Company is currently considering options for exploring this project.

[2] See ASX Announcement "Gold Rush on Eastern Rift Project" 28/8/2013
[3] http://www.uranium1.com/index.php/en/development/mkuju-river-tanzania