



22 November 2013

Company Announcements Office
Exchange Centre,
20 Bridge Street
SYDNEY NSW 2000

Dear Sir

LIQUIDATION OF SUBSIDIARY – CELL AQUA FOODS PTY LTD

The Board of Cell Aquaculture Limited ('the Company') advises that on 19 November 2013, Christopher Michael Williamson and David Ashley Normal Hurt were appointed as joint and several liquidators of Cell Aqua Foods Pty Ltd, a wholly owned subsidiary of the Company.

If you have any questions regarding Cell Aqua Foods Pty Ltd, please contact Mr Sunny Bagga on (08) 9463 3036.

Yours sincerely,

A handwritten signature in black ink, appearing to read 'Deborah Ho', with a stylized flourish at the end.

Deborah Ho
Company Secretary
Cell Aquaculture Ltd

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