

FALCON MINERALS LIMITED

ACN 009 256 535

RESULTS OF ANNUAL GENERAL MEETING

In accordance with Listing Rule 3.13.2, Falcon Minerals Limited advises that at the Annual General Meeting of shareholders held today, all resolutions set out in the meeting notice were passed on the show of hands.

The total number of proxies and the share they represented in respect of each resolution is listed below:

ANNUAL GENERAL MEETING				
RESOLUTIONS:	No. of shares represented by the proxies			
	No. of proxies received	For	Against	Abstain
2. Adoption of Remuneration Report	60	32,376,476	229,000	5,512,000
3. Re-election of Mr Richard Diermajer	60	33,791,476	324,000	4,002,000
4. Authority to Issue Shares to Mr Ronald Smit	60	31,956,356	662,620	5,498,500
5. Authority to Issue Shares to Mr Richard Diemajer	60	31,956,356	662,620	5,498,500
6. Authority to Issue Shares to Mr Ray Muskett	60	31,956,356	662,620	5,498,500

Dated: 28th of November, 2013

Dean Calder

Company Secretary