

RELEASE TO AUSTRALIAN SECURITIES EXCHANGE ("ASX") FRIDAY, 29 NOVEMBER 2013

CHANGE OF NAME FROM IMF (AUSTRALIA) LTD TO BENTHAM IMF LIMITED

The Company announces the change in name from IMF (Australia) Ltd to Bentham IMF Limited.

The Company also wishes to advise the official ASX prefix 'IMF' will remain, however the change to the Company's details on the ASX platform/website will take effect on or about Tuesday 3 December 2013.

Shareholders approved the change to the Company's name at the Annual General Meeting held 28 November 2013.

The new name reflects the Company's growing international presence.

It also recognizes the memory of Jeremy Bentham the nineteenth century jurist and social reformer who was among the first to support the utility of litigation funding.

Diane Jones Chief Operating Officer