

2 December 2013

The Manager
Company Announcements Office
The Australian Securities Exchange
Level 4
20 Bridge Street
Sydney NSW 2000

Dear Sir/Madam

Takeover Bid by Equity Trustees Limited in relation to The Trust Company Limited

On behalf of Equity Trustees Limited, we attach a notice pursuant to section 630(3) of the *Corporations Act 2001* (Cth).

Yours faithfully



Terry Ryan
CFO and Company Secretary
Equity Trustees Limited
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T +61 3 8623 5372

Encl



Corporations Act 2001 (Cth)
Section 630(3)

Notice of Status of Defeating Condition (Section 630(3))

TO: The Trust Company Limited
Level 15, 20 Bond Street, Sydney NSW 2000

AND TO: The Manager
Company Announcements Office
ASX Limited
20 Bridge Street
Sydney NSW 2000
Australia

Equity Trustees Limited (ABN 46 004 031 298) **gives notice**, in accordance with section 630(3) of the *Corporations Act 2001* (Cth), in relation to the offers dated 5 April 2013 for the ordinary shares in The Trust Company Limited (ABN 59 004 027 749) (each an **offer**) included in its replacement bidder's statement dated 27 March 2013 (the **Bidder's Statement**), that:

- a) the offers are free from all of the conditions in section 9.8 of the Bidder's Statement; and
- b) Equity Trustees Limited has voting power of 2.02% in The Trust Company Limited as at the date of this Notice.

Terms defined in the Bidder's Statement have the same meaning when used in this Notice, unless the context requires otherwise.

Dated 2 December 2013



Terry Ryan

Company Secretary

For and on behalf of Equity Trustees Limited

The media release was prepared by Equity Trustees Limited and is only provided for information purposes. It does not contain investment recommendations nor provide investment advice.