



# MARKET RELEASE

3 December 2013

## Industria REIT Fund

### ADMISSION TO OFFICIAL LIST

Industria Trust No. 1, Industria Trust No. 2, Industria Trust No. 3, Industria Trust No. 4 and Industria Company No. 1 Ltd were admitted to the Official List of ASX Limited today, Tuesday 3 December 2013. One unit in each of the Trusts will be stapled to one share in the Company (the "Stapled Securities") and will be jointly quoted and trade on ASX under the name Industria REIT Fund (the "Group")

Official Quotation of the following securities will commence at 12.00pm AEDT today, Tuesday 3 December 2013 on a conditional and deferred settlement basis.

125,000,000

Stapled Securities fully paid at an issue and sale price of \$2.00.

Security Code: IDR

James Gerraty  
**Manager Listings, Melbourne**