

3 December 2013

ASX ANNOUNCEMENT

CONSOLIDATION UPDATE

The Board of Actinogen Limited (ASX: ACW) advises that at the Annual General Meeting of the Company held on 29 November 2013, shareholders approved the consolidation of the Company's securities on a 1:2 basis.

The timetable for the consolidation of the Company's securities, which was included in the Notice of Meeting, is set out below. The Company's shares will trade under ASX code ACWDA and listed options under ASX code ACWDB during the consolidation process until close of market on 16 December 2013. The Company's shares will resume trading under ASX code ACW and listed options under ASX code ACWO on 17 December 2013.

Action	Date
Shareholder Meeting	29 November 2013
Last day for trading of securities on a pre-consolidated basis.	2 December 2013
Trading in the consolidated securities commences on a deferred settlement basis.	3 December 2013
Record date for the consolidation of securities. Last day for the Company to register transfers on a pre-consolidated basis	9 December 2013
First day for Company to send notice to each holder of the change in their details of holdings and First day for the Company to register securities on a post-consolidated basis and first day for issue of holding statements.	10 December 2013
Change of details of holdings date. Deferred settlement market ends. Last day for Securities to be entered into holders' security holdings. Last day for the Company to send notice to each holder of the change in their details of holdings.	16 December 2013

Peter Webse
Company Secretary
Actinogen Limited

About Actinogen Limited

Actinogen Limited (ASX: ACW)

Actinogen is dedicated to the discovery and isolation of a group of environmental bacteria known as the Actinomycetes. Actinomycetes have been shown to be able to use a wide range of unusual nutritional resources and often produce bioactive molecules as a by-product that have been proven to be useful to man; including well known commercial examples such as bacterial antibiotics, anti fungal agents, anticancer agents and a variety of other chemicals that are used in the control of physiological and physical processes.

In addition, there are examples of Actinomycetes that can degrade industrial wastes such as oils, tar, domestic and industrial waste, and the rehabilitation of oil spills. Actinogen has proven high-level expertise in the discovery and isolation of Actinomycetes from WA soils and in the detection of bioactive molecules they produce. During 2011, Actinogen began a bio-ethanol research program, which has had very encouraging results and to date is a focal project for the company. The Company's strategy is to collaborate with groups nationally and internationally who are active in the development of technology that is synergistic with or that could utilise the Company's current Actinomycetes research projects and exclusive intellectual property.