

ASX Circular

Date: 5 December 2013

Key topics

- 1. Industria REIT Fund
- 2. Stapled Securities (ASX code: IDR)
- 3. Satisfaction of conditions for conditional market

Reading List

Client Advisers Corporate Advisory DTR Operators Institutions Listing Officers ASX Settlement Participants Office Managers Operations Managers (back office) Research Analysts Share Registries ASX Clear Participants Market Participants

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INDUSTRIA REIT FUND – SATISFACTION OF CONDITIONS FOR CONDITIONAL MARKET

Further to ASX Circular 628/13 dated 2 December 2013, APN Funds Management as responsible entity for the Industria REIT Fund ("Industria") advised today, Thursday 5 December 2013, of the satisfaction of the conditions for the conditional market.

ASX Limited ("ASX") therefore advises that Industria's securities will trade from the commencement of trading Friday 6 December 2013, on a <u>deferred settlement</u> <u>basis only</u>. The "CT" tag attached to Industria's securities trading on ASX Trade has now been removed.

KEY DATES

Date	Event
Thursday 5 December 2013	Conditions for the conditional market fulfilled
	Last day of conditional trading
Friday 6 December 2013	Trading commences on a deferred settlement basis only (ASX Code: IDR)
Monday 9 December 2013	Holding statements sent to successful applicants Last day of trading on a deferred settlement basis (ASX Code: IDR)
Tuesday 10 December 2013	First day of trading on a normal (T+3) basis (ASX code: IDR)
Friday 13 December 2013	Settlement of all on-market trades conducted on a conditional and deferred settlement basis from 3 December 2013 to 9 December 2013, and first settlement of trades conducted on a normal T+3 basis