



MARKET RELEASE

6 December 2013

Bentham IMF Limited – Secured Convertible Notes

SUSPENSION FROM OFFICIAL QUOTATION

The Secured Convertible Notes (the “Convertible Notes”) of Bentham IMF Limited (the “Company”) will be suspended from quotation at the close of business today, Friday, 6 December 2013, following redemption of all the Convertible Notes.

The Company’s fully paid ordinary shares (ASX Code: IMF) are not affected by this suspension.

Security Code: IMFG

Andrew Kabega
Adviser, Listings Compliance (Sydney)

6 December 2013

Mr Andrew Kabega
Adviser, Listings Compliance (Sydney)
ASX Compliance
20 Bridge Street
Sydney NSW 2000

By email: andrew.kabega@asx.com.au

Dear Mr Kabega

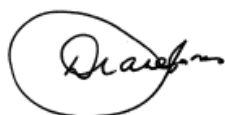
Convertible Notes ("Notes") Bentham IMF Limited (formerly known IMF (Australia) Ltd

On 14 October 2013, Bentham IMF Limited ("IMF") issued a Convertible Notes Redemption Notice to Investors in accordance with clause 3.5(a) of Schedule 1 of the Convertible Note Trust Deed.

In accordance with Listing Rule 17.2, we request that the Notes cease trading today, 6 December 2013.

We are not aware of any reason why the Notes should cease trading.

Yours sincerely



Diane Jones
Chief Operating Officer

On 28 November 2013, IMF (Australia) Ltd changed its name to Bentham IMF Limited. The new name reflects the Company's growing international presence. It also recognises the memory of Jeremy Bentham, the nineteenth century jurist and social reformer who was among the first to support the utility of litigation funding.

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