



ASX: DNA

ASX RELEASE

6 December 2013

Supplementary Prospectus

Donaco International Limited (the **Company**) refers to the prospectus lodged on 20 November 2013 for an offer of 20,000 shares in the Company.

The prospectus offer has already been significantly oversubscribed. Accordingly the Company now lodges the attached supplementary prospectus, which varies the closing date of the offer. The offer will now close on 9 December 2013.

For further information:

Ben Reichel
Executive Director
Phone: + 61 412 060 281

ABOUT DONACO INTERNATIONAL LIMITED (ASX: DNA)

Donaco International Limited operates leisure, entertainment and associated technology businesses across the Asia Pacific region.

Our flagship business is the Lao Cai International Hotel, a successful boutique casino in northern Vietnam. The Lao Cai International Hotel was established in 2002, and is located on the border with Yunnan Province, China. Donaco operates the business and owns a 75% interest, in a joint venture with the Government of Vietnam.

The Lao Cai International Hotel is a pioneer casino operator in Vietnam. The property is currently being expanded from a 3-star 34 room hotel, to a brand new 5-star resort complex with 428 hotel rooms.

Donaco also owns and operates successful gaming technology businesses, including secure mobile payment gateways across South East Asia, and the Way2Bet wagering portal, whose customers include all major corporate bookmakers in Australia.

To learn more about Donaco visit www.donacointernational.com



Supplementary Prospectus

This is a Supplementary Prospectus intended to be read with the Prospectus dated 20 November 2013 (**Prospectus**) relating to the offer of up to 20,000 ordinary shares (**Shares**). None of ASIC, ASX nor their respective officers take responsibility for the contents of this Prospectus.

This Supplementary Prospectus is dated 6 December 2013 and was lodged with the Australian Securities and Investments (**ASIC**) pursuant to section 719 of the Corporations Act 2001 on that date. ASIC and its officers take no responsibility for the contents of this Supplementary Prospectus.

Pursuant to section 719(4) of the Corporations Act, the information set out below is taken to be included in the Prospectus. Except where defined in the Supplementary Prospectus, capitalised terms have the meaning set out in the Prospectus.

Closing Offer earlier and Scale back

As at the date of this Supplementary Prospectus, the Company has received applications or indications from potential investors and Shareholders that they intend to apply for Shares under the Prospectus over the maximum number of Shares that are available to be issued under the Prospectus.

As such, the Company has determined to amend the terms of the Offer by:

- (a) **closing the Offer early:** the Offer will now close on 9 December 2013. The Company will not accept any further Applications under the Offer after this date as the Offer is already significantly oversubscribed; and
- (b) **modifying the minimum allocation:** Applications under the Offer must be for a minimum of \$5,000 (for 5,814 Shares) and in multiples of 500 Shares thereafter. Notwithstanding this requirement, the Board reserves the right to accept, reject or scale back any Application, in its absolute discretion. Where the number of Shares allotted is less than the number applied for or where no allotment is made, the surplus Application monies will be returned (without interest) to Applicants within the time prescribed by the Corporations Act.

Important dates

The key Offer dates, as amended by this Supplementary Prospectus, are set out below.

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|---|------------------|
| Date of Prospectus | 20 November 2013 |
| Date Offer opened | 21 November 2013 |
| Date the Offer will now close | 9 December 2013 |
| Date on which Shares are expected to be allotted | 10 December 2013 |
| Expected date of dispatch of holding statements | 12 December 2013 |
| Date on which trading of Shares is expected to commence | 17 December 2013 |

The Company reserves the right to amend this indicative timetable subject to the Corporations Act and the ASX Listing Rules.

Director's Authorisation

Each Director has given and has not withdrawn their consent to the lodgement of this Supplementary Prospectus with ASIC. This Supplementary Prospectus has been signed by Stuart McGregor, for and on behalf of Donaco International Limited.



Stuart McGregor
Chairman