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9 December 2013

Company Announcements Office

Australian Securities Exchange

CALTEX AUSTRALIA LIMITED

CALTEX COMPLETES SALE OF SYDNEY BITUMEN BUSINESS TO PUMA ENERGY

An ASX/Media release titled "Caltex completes sale of Sydney bitumen business to Puma Energy" is attached for immediate release to the market.

Peter Lim Company Secretary

Phone: (02) 9250 5562 / 0414 815 732 Attach.

ASX - Bitumen.docx



ASX/Media release For immediate release Monday 9 December 2013

Caltex completes sale of Sydney bitumen business to Puma Energy

The sale of Caltex Australia's Sydney-based import bitumen business to Puma Energy, a subsidiary of Trafigura Beheer BV, as described in the ASX release on 15 October 2013, has now been completed. The details of the sale remain commercial in confidence.

This sale is in line with Caltex's strategy to remain Australia's leading transport fuels player and bitumen is no longer deemed to be a core business. With this sale, Caltex is no longer involved in the business of importing and selling bitumen in Australia.

Caltex Australia

With more than 3,500 employees across Australia, Caltex is the nation's leading fuels marketer and is underpinned by a flexible and reliable supply chain. The integrated business incorporates supply, refining, logistics and marketing. With more than 27,000 shareholders, including institutions, retail investors, employees, and Chevron Global Energy Inc., Caltex is the only oil refining, fuel and convenience marketing company listed on the Australian Securities Exchange. Caltex's vision is to be the outright leader in transport fuels across Australia.

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