

9th December 2013

Company Announcements Office
ASX Limited

YTC Resources Limited (ASX Code: YTC)

Notification under section 708A(5)(e) of the *Corporations Act 2001* (Cth)

YTC Resources Limited ("YTC") advises that it has today issued 874,126 fully paid ordinary shares ("Shares") as consideration for the acquisition of 100% of EL6258.

YTC gives notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (the "**Corporations Act**") that:

1. The Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act.
2. As at the date of this notice:
 - (a) YTC has complied with the provisions of Chapter 2M of the Corporations Act as they apply to YTC;
 - (b) YTC has complied with section 674 of the Corporations Act; and
 - (c) there is no "excluded information" within the meaning of sections 708A(7) and 708A(8) of the Corporations Act which is required to be disclosed under section 708A(6)(e) of the Corporations Act.

Yours sincerely



Richard Willson
Company Secretary