



Electro Optic Systems Holdings Limited

A.C.N. 092 708 364

Suite 2, Level 12, 75 Elizabeth Street, Sydney NSW 2000

Tel +61 2 9233 3915 Fax +61 2 9232 3411

<http://www.eos-aus.com>

10 December 2013

The Manager
Company Announcements Office
Australian Stock Exchange Limited
Exchange Centre
20 Bridge Street
Sydney NSW 2000

Dear Sirs,

Expiry of Unlisted Options - EOSAI

Electro Optic Systems Holdings Limited (ASX:EOS; OTC:EOPSY) advises that 993,000 unlisted options over ordinary shares in the Company, which had been granted to employees of the Company expired on 8 December 2013.

The details of the expired options are as follows:

ASX Code	Number of Options	Exercise Price	Expiry Date
EOSAI	993,000	\$1.30	8 December 2013

There are currently no employee options on issue.

Yours faithfully,

A handwritten signature in black ink, appearing to read 'Ian Dennis', is written over a horizontal line.

Ian Dennis
Director