

10th December 2013

Company Announcements Office
ASX Limited

YTC Resources Limited (ASX Code: YTC)

SECURITIES ISSUED UNDER LISTING RULE 7.1A

YTC provides the following information in accordance with ASX Listing Rules 7.1A.4(b) & 3.10.5A with reference to the Appendix 3B lodged by the company on 10 December 2013:

(a) Details of the dilution to existing holders of ordinary securities caused by the issue:

The Company issued 26,211,434 Ordinary Shares under Listing Rule 7.1A, resulting in the following potential dilution to existing holders of ordinary securities:

- Number of Ordinary Shares on issue prior to 7.1A securities issue (including those shares issued under Listing Rule 7.1): 301,431,484 shares
- Ordinary Shares issued under Listing Rule 7.1A: 26,211,434
- Total Ordinary Shares on issue post 7.1A issue: 327,642,918
- Percentage of voting dilution: 8.7%

(b) Where the equity securities are issued for cash consideration, a statement of the reasons why the eligible entity issued the equity securities as a placement under rule 7.1A and not as (or in addition to) a pro rata issue or other type of issue in which existing ordinary security holders would have been eligible to participate:

The Company considered the pricing (21.7% premium to the last trade prior to announcement) and the quality of the Subscriber (Pacific Road Capital are a resource specialist private equity fund) to present a benefit to all shareholders that would not be otherwise available under an entitlements issue to all shareholders.

(c) Details of any underwriting arrangements; including any fees payable to the underwriter:

The Placement was not underwritten.

(d) Any fees or costs incurred in connection with the issue:

Fees of 5% of the funds raised by the Placement are payable by the Company.

Yours sincerely



Richard Willson
Company Secretary