



Freedom Foods Group Limited
ABN 41 002 814 235
80 Box Road
Taren Point NSW 2229

10th December 2013

NOTICE TO CRPS HOLDERS

Dear CRPS Holder

REMINDER – Freedom Foods Group Limited may redeem your CRPS at any time from 16 December 2013 subject to the terms of the CRPS

We are writing to you as a registered holder of convertible redeemable preference shares (**CRPS**) in Freedom Foods Group Limited (**FNP**) and to remind you that your CRPS may be redeemed by FNP at its option at any time from 16 December 2013 subject to the terms of CRPS.

As at 6th December 2013, 18,749,252 CRPS of the 19,414,800 CRPS issued have been converted. Each CRPS entitles the holder to receive, on conversion, one single fully paid ordinary share in FNP. If all the CRPS are converted, 19,414,800 fully paid ordinary shares will be issued. For more information regarding the terms of the CRPS on issue please contact the Company Secretary.

If you wish to convert your CRPS then you must complete the "Notice of Conversion of CRPS" enclosed with this letter and forward it to the Company Secretary, Freedom Foods Group Limited at 80 Box Road, Taren Point, NSW, 2229.

Your CRPS holding may be converted in whole or in part. If you do not wish to convert any part of your CRPS holding you may do nothing and FNP may, in accordance with the terms of the CRPS, seek to redeem your CRPS holding that has not been converted and your right to convert your CRPS to ordinary shares will lapse.

If you have any questions, please contact Sharon Maguire on 02 9526 2555.

Yours Sincerely

A handwritten signature in blue ink, appearing to read "Rory J F Macleod", with a long horizontal flourish extending to the right.

Rory J F Macleod
Managing Director
Freedom Foods Group Limited

NOTICE OF CONVERSION OF CRPS

Company Secretary
Freedom Foods Group Limited
80 Box Road
Taren Point, NSW, 2229

I/We _____

Of _____
the registered holder(s) of the CRPS, hereby request conversion of my/our CRPS to apply for the
below amount of ordinary shares

Number in Words

Number in Figures

And authorise you to register me/us as the holder of shares to be allotted to me/us and I/we
agree to accept such shares subject to the Constitution of Company.

Individual or CRPS Holder 1

Joint CRPS Holder 2

Joint CRPS Holder 3

Individual or Sole Director

Director

Director/ Company Secretary

Dated : _____

Contact Name

Contact Business Telephone / Mobile