

# Appendix 3Y

## Change of Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/09/01 Amended 01/01/11

|                 |                                 |
|-----------------|---------------------------------|
| Name of entity: | <b>Peninsula Energy Limited</b> |
| ABN:            | <b>67 062 409 303</b>           |

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

|                     |                |
|---------------------|----------------|
| Name of Director    | Neil Warburton |
| Date of last notice | 1 March 2013   |

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

|                                                                                                                                                                 |                                                                                                                                                     |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------|
| Direct or indirect interest                                                                                                                                     | Direct and Indirect                                                                                                                                 |
| Nature of indirect interest<br>(including registered holder)<br><small>Note: Provide details of the circumstances giving rise to the relevant interest.</small> | <b>Michlange Pty Ltd ATF Warburton Self-Administered Super Fund</b><br><i>Interest as a Director and Beneficiary</i>                                |
| Date of change                                                                                                                                                  | 10 December 2013                                                                                                                                    |
| No. of securities held prior to change                                                                                                                          | <b>Neil Warburton</b><br>- 2,000,000 Class D Performance Rights<br>- 2,000,000 Class E Performance Rights<br>- 2,000,000 Class F Performance Rights |
| Class                                                                                                                                                           | Ordinary Shares                                                                                                                                     |
| Number acquired                                                                                                                                                 | 225,168                                                                                                                                             |
| Number disposed                                                                                                                                                 | Nil                                                                                                                                                 |
| Value/Consideration<br><small>Note: If consideration is non-cash, provide details and estimated valuation</small>                                               | Nil                                                                                                                                                 |

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+ See chapter 19 for defined terms.

## Appendix 3Y

### Change of Director's Interest Notice

|                                                                                                                                                                             |                                                                                                                                                                                                                                                             |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| No. of securities held after change                                                                                                                                         | <b>Neil Warburton</b><br>- 2,000,000 Class D Performance Rights<br>- 2,000,000 Class E Performance Rights<br>- 2,000,000 Class F Performance Rights<br><br><b>Michlange Pty Ltd ATF Warburton Self-Administered Super Fund</b><br>- 225,168 Ordinary Shares |
| <b>Nature of change</b><br>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back | Issue of shares under Salary Sacrifice Program as approved by shareholders at the Annual General Meeting held on 29 November 2013.                                                                                                                          |

## Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

|                                                                                                                                                                              |     |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----|
| Detail of contract                                                                                                                                                           | N/A |
| Nature of interest                                                                                                                                                           | N/A |
| Name of registered holder (if issued securities)                                                                                                                             | N/A |
| Date of change                                                                                                                                                               | N/A |
| <b>No. and class of securities to which interest related prior to change</b><br>Note: Details are only required for a contract in relation to which the interest has changed | N/A |
| Interest acquired                                                                                                                                                            | N/A |
| Interest disposed                                                                                                                                                            | N/A |
| <b>Value/Consideration</b><br>Note: If consideration is non-cash, provide details and an estimated valuation                                                                 | N/A |
| Interest after change                                                                                                                                                        | N/A |

## Part 3 – <sup>+</sup>Closed period

|                                                                                                                                                         |     |
|---------------------------------------------------------------------------------------------------------------------------------------------------------|-----|
| Were the interests in the securities or contracts detailed above traded during a <sup>+</sup> closed period where prior written clearance was required? | No  |
| If so, was prior written clearance provided to allow the trade to proceed during this period?                                                           | N/A |
| If prior written clearance was provided, on what date was this provided?                                                                                | N/A |

<sup>+</sup> See chapter 19 for defined terms.

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