



Avexa Limited  
ABN 53 108 150 750  
Suite 8, Level 1  
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Hawthorn East Victoria Australia 3123

Telephone 61 3 8888 1040  
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13 December 2013

Australian Securities Exchange  
Market Announcements Platform  
Level 14, Exchange Centre  
20 Bridge Centre  
SYDNEY NSW 2000

Dear Sir

**SHARE PURCHASE PLAN EXTENDED UNTIL 20 DECEMBER 2013**

The directors of Avexa Limited advise that the closing date for acceptance of applications under the Share Purchase Plan announced on 14 November 2013 has been extended by three business days from Tuesday 17 December 2013 until 5.00pm (AEDT) Friday 20 December 2013.

This extension is to allow shareholders additional time to properly consider and evaluate the Company's announcements to the ASX on 11 and 12 December 2013 regarding the North Pratt Coal Project and the manufacture of ATC capsules respectively and also to ensure that mailing delays do not inhibit participation in the SPP.

As a result of the extension to the closing date, the SPP indicative timetable has been revised as follows:

Event	Date
Record Date of the SPP (7.00pm Sydney time)	13 November 2013
Opening Date of the SPP	21 November 2013
Closing Date of the SPP	20 December 2013
Issue of shares under SPP	30 December 2013
Dispatch date	2 January 2014
Quotation	3 January 2014

The above dates are indicative only and are subject to the ASX Listing Rules. The Company reserves the right to further vary these dates.

To apply for a parcel of shares, shareholders should read all of the offer documents previously sent to them and follow the instructions on the personalised application form. Shareholders may also wish to discuss this investment with their financial advisor.

**A V E X A**

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The application form should be completed and returned with payment before 20 December 2013 in accordance with the instructions on the form. There is also provision for shareholders to make a BPAY payment and in this instance the application form does not need to be returned.

Any shareholders who require replacement application forms should contact me directly.

Yours faithfully

Lee Mitchell  
**Company Secretary**  
**AVEXA LIMITED**