

18 December 2013

360 CAPITAL GROUP (TGP) DECEMBER 2013 QUARTER ESTIMATED DISTRIBUTION

Listed real estate investment and funds management group 360 Capital Group (ASX: TGP) (the "Group") advises in accordance with Listing Rules 3.20 and Appendices 3A (1) and 6A (1):

- 1. It is estimated that the Group's distribution for the quarter ending 31 December 2013 will be 1.25 cents per stapled security, consistent with a forecast full year distribution for FY14 of 5.00 cents per stapled security.
- 2. The actual distribution amount will be confirmed on the date the distribution is paid to Unitholders, scheduled to be on or about Friday 24 January 2014.
- 3. The record date to determine Securityholders' entitlements to the distribution for the quarter ending 31 December 2013 will be 7.00pm on Tuesday 31 December 2013.
- 4. The Group's stapled securities will be quoted ex-distribution on Monday 23 December 2013.
- 5. For the December 2013 quarter, the Group's Distribution Reinvestment Plan (DRP) <u>will not be</u> in operation

Summary of proposed distribution:

Quarterly Distribution rate	1.25 cents per stapled security
Record date	Tuesday 31 December 2013 (7:00pm)
Stapled securities trade ex-distribution	Monday 23 December 2013
Payment date	On or about Friday 24 January 2014

For more information, please contact:

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About 360 Capital Group (ASX code TGP)

360 Capital is an ASX-listed, property investment and funds management group concentrating on strategic investment and active investment management of property assets. The company actively invests in direct property assets, property securities and various corporate real estate acquisitions within Australian real estate markets on a private equity basis. The company's 18 full time staff located in Sydney have significant property, funds and investment management experience. 360 Capital manages 10 investment vehicles holding assets valued at more than \$845 million on behalf of approximately 9,000 investors, has over \$90 million worth of co-investments across the 360 Capital platform and owns two direct assets valued at approximately \$50 million.