## **Appendix 3C**

# Announcement of buy-back (except minimum holding buy-back)

Information and documents given to ASX become ASX's property and may be made public. Introduced 1/9/99. Origin: Appendix 7B. Amended 13/3/2000, 30/9/2001, 11/01/10

Name of entity	ABN/ARSN
ClearView Wealth Limited	83 106 248 248

We (the entity) give ASX the following information.

#### Information about buy-back

1	Type of buy-back	On market buy-back within 10/12 limit
2	<sup>+</sup> Class of shares/units which is the subject of the buy-back ( <i>eg</i> , ordinary/preference)	Ordinary shares
3	Voting rights (eg, one for one)	One for one.
4	Fully paid/partly paid (and if partly paid, details of how much has been paid and how much is outstanding)	Fully paid.
5	Number of shares/units in the <sup>+</sup> class on issue	469,443,607
6	Whether shareholder/ unitholder approval is required for buy-back	No.
7	Reason for buy-back	The buy-back is for the purpose of acquiring shares where they are trading at values below the Boards' opinion of the intrinsic value of the shares, such acquisitions benefiting all shareholders.

<sup>+</sup> See chapter 19 for defined terms.

8 Any other information material to a shareholder's/unitholder's decision whether to accept the offer (eg, details of any proposed takeover bid)

None, apart from any information publicly disclosed by the Company through the ASX prior to the date of this notice.

#### **On-market buy-back**

9	Name of broker who will act on the company's behalf	CommSec
10	Deleted 30/9/2001.	
11	If the company/trust intends to buy back a maximum number of shares - that number Note: This requires a figure to be included, not a percentage.	The on-market buy-back will be conducted within the 10/12 limit.
12	If the company/trust intends to buy back shares/units within a period of time - that period of time; if the company/trust intends that the buy-back be of unlimited duration - that intention	The buy-back period will commence on 19 December 2013 and will continue for a period of up to 12 months. The Company reserves the right to suspend or terminate the buy-back at any time.
13	If the company/trust intends to buy back shares/units if conditions are met - those conditions	n/a

#### **Employee share scheme buy-back**

14	Number of shares proposed to be bought back	n/a
15	Price to be offered for shares	n/a

#### Selective buy-back

16	Name of person or description of class of person whose shares are proposed to be bought back	n/a
17	Number of shares proposed to be bought back	n/a
18	Price to be offered for shares	n/a
Equ	al access scheme	
19	Percentage of shares proposed to be bought back	n/a
20	Total number of shares proposed to be bought back if all offers are accepted	n/a
21	Price to be offered for shares	n/a
22	<sup>+</sup> Record date for participation in offer	n/a
	Cross reference: Appendix 7A, clause 9.	

### **Compliance statement**

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

- 1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
- 2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Kolon

Sign here:

(Company Secretary)

Date: .19 December 2013.

Print name: Christopher Robson

+ See chapter 19 for defined terms.