



19 December 2013

Companies Announcement Office
Via Electronic Lodgement

NOTICE UNDER SECTION 708A

An Appendix 3B was released today for the issue of 206,483,154 fully paid ordinary shares under an agreement to acquire the former ARSA held mineral properties that form part of the Karoo Projects in South Africa, as detailed in the announcement released 19 December 2013 (Securities)

The Company gives notice pursuant to Section 708A (5)(e) of the Corporations Act that:

- (a) The Securities were issued without disclosure under Part 6D(2) of the Corporations Act.
- (b) The Company, as at the date of this notice, has complied with the provisions of Chapter 2M of the Corporations Act and Section 674 of the Corporations Act.
- (c) There is no excluded information to be disclosed for the purposes of Section 708A (7) and (8) of the Corporations Act.

Yours Sincerely

A handwritten signature in black ink, appearing to read "J Whyte", with a stylized flourish at the end.

Jonathan Whyte
Company Secretary

For further information, please contact our office on (08)9380 9920 during normal business hours.