



MARKET RELEASE

20 December 2013

Bentham IMF Limited – Secured Convertible Notes

REMOVAL FROM OFFICIAL QUOTATION - IMFG

The Secured Convertible Notes (the “Convertible Notes”) of Bentham IMF Limited (the “Company”) will be removed from official quotation from the close of trading today, 20 December 2013, following redemption of all the Convertible Notes, as announced by the Company on 14 October 2013.

The Company’s fully paid ordinary shares (ASX Code: IMF) are not affected by this removal.

Security Code: IMFG

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