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20 December 2013

Manager Announcements
ASX Market Announcements
Australian Securities Exchange Limited
Level 4, 20 Bridge Street
Sydney NSW 2000

Letter to Option holders

Please find attached a letter sent to option holders regarding the expiry of RRLO options on Friday 31 January 2013.

Yours sincerely
Regis Resources Limited

A handwritten signature in black ink that reads 'Kim Massey'. The signature is written in a cursive, flowing style.

Kim Massey
Company Secretary

20 December 2013

Dear Option Holder

NOTICE TO OPTION HOLDERS

We are writing to you in relation to your option holding in Regis Resources Limited (Company). These options entitle you to acquire ordinary fully paid shares in the Company. You are formally advised that these options will expire at **5.00pm Western Standard Time ("WST") on 31 January 2014.**

Options may be exercised wholly or in part by completing the exercise of options form and payment of \$0.50 for each option exercised, by no later than 31 January 2014. **If the Option Exercise Form and payment is not received by 5.00pm WST on 31 January 2014 the options will not be exercised and will result in the forfeiture of any rights that you as an option holder may have in relation to ordinary shares.**

Pursuant to ASX Listing rule 6.24, Appendix 6A of the Australian Securities Exchange Limited (ASX), the Company is required to advise option holders of the information contained in this notice.

The market sale price of ordinary fully paid shares in Regis Resources Limited on the ASX was \$2.86 on 19 December 2013, being the last trading day prior to this notice.

During the three months preceding the date of this notice:

- The highest market price on the ASX was \$4.23 on 19th of September 2013; and
- The lowest market price was on the ASX was \$2.73 on 3rd December 2013.

An option Expiry Notice and Exercise form is enclosed for your completion.

If you wish to exercise your options then you must complete the Options Exercise Form accompanying this notice and forward it together with your cheque, to be received by 5.00pm WST on 31 January 2014 to:

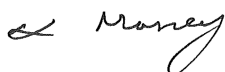
Computershare Investor Services Pty Ltd
GPO BOX D182
PERTH WA 6840

Payments must be made in Australian dollars only, and cheques should be made payable to Regis Resources Limited and crossed "Not Negotiable" and drawn on an Australian bank.

The last trading day of Options on the Australian Securities Exchange will be 26th January 2014.

Should you have any queries in relation to your options please do not hesitate to contact me on 08 9442 2200.

Regards



Kim Massey
Company Secretary
Regis Resources Limited

Number of Options registered in your name	0
Amount payable on full exercise of Options at \$0.50 per Option	\$0.00
Number of Shares to be issued	0

Application Form on Exercise of Options Expiring 31 January 2014

To the Directors, Regis Resources Limited,

I/We hereby exercise option(s) and hand you herewith my/our cheque for being \$0.50 per share on application for ordinary shares in the capital of the Company.

I/We request that you allot me that number of shares and I/we agree to accept that number of shares on the terms below and the Constitution of the Company, and I/we authorise you to place my/our name on the register.

My/Our SRN/HIN (as shown on my/Issuer Sponsored holding statement or CHESS holdings statement) is

Sign Here – This section must be signed for your instructions to be executed

I/We authorise you to act in accordance with my/our instructions set out above.

Individual or Securityholder 1

Director

Securityholder 2

Director/Company Secretary

Securityholder 3

**Sole Director and
Sole Company Secretary**

Day/Date Month Year

Note: when signed under Power of Attorney, the attorney states that they have not received a notice of revocation. Computershare Investor Services Pty Limited needs to sight a certified copy of the Power of Attorney.

**Please contact
Company for Terms
and Conditions**

LODGEMENT INSTRUCTIONS

Cheques shall be in Australian currency made payable to Regis Resources Limited and crossed "Not Negotiable". The application for shares on exercise of the options with the appropriate remittance should be mailed to Computershare Investor Services Pty Ltd, GPO Box D182, Perth WA 6840.