

MARKET RELEASE

23 December 2013

DGI Holdings Limited

TRADING HALT

The securities of DGI Holdings Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Friday, 27 December 2013 or when the announcement is released to the market.

Security Code: DGI

Jill Hewitt

Senior Adviser, Listings Compliance (Perth)

DGI HOLDINGS LTD

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23 December 2013

Manager - Company Announcements Office Australian Securities Exchange Exchange Plaza 2 The Esplanade PERTH WA 6000

By: e-lodgement (ASX code: DGI)

Dear Sir/Madam

Request for Trading Halt

Pursuant to ASX Listing Rule 17.1, the Directors of DGI Holdings Ltd (ASX:DGI) request a trading halt in the securities of the Company pending the release of an announcement regarding the option to acquire online education company, iCollege Pty Ltd.

The trading halt will remain in place until no later that the commencement of trading on Friday, 27 December 2013.

The Company is not aware of any reason why the trading halt should not be granted.

Yours sincerely

Susan Hunter Company Secretary