Narhex Life Sciences Ltd

Level 24, 44 St George's Terrace PERTH WA 6000 P: +61-8-6211 5099 F: +61-8-9218 8875

ABN: 51 094 468 318

24 December 2013

Company Announcements Office Australian Securities Exchange 10th Floor 20 Bond Street SYDNEY NSW 2000

Dear Sir

PLACEMENT SHARES - SECTION 708A NOTICE

Narhex Life Sciences Limited gives notice pursuant to Section 708A(5)(e) of the Corporations Act that the shares issued on 19 December 2013 were issued without disclosure under Part 6D.2, in reliance on Section 708A(5) of the Corporations Act. The Company, as at the date of this notice, has complied with the provisions of Chapter 2M of the Corporations Act as they apply to the Company and Section 674 of the Corporations Act. There is no excluded information to be disclosed for the purposes of Sections 708A(7) and (8) of the Corporations Act.

Nicki Farley

Company Secretary

Mekifaly