7 January 2014

James Gerraty
Manager, Issuers
Australian Securities Exchange Limited
Level 4
North Tower, Rialto
525 Collins Street
Melbourne VIC 3000

Dear James

Tigers Realm Coal Limited (ASX Code: TIG)
Request for Continuation of Voluntary Suspension

The shares of Tigers Realm Coal Limited (TIG) are currently under voluntary suspension. Discussions continue before the Takeovers Panel, refer TIG announcements on 18 and 20 December 2013 concerning an Application lodged by Dr Bruce Gray for Interim Orders to the Takeovers Panel.

The Company is now looking to restructure the funding package it announced on 12 December 2013.

In accordance with Listing Rule 17.2 we request ASX to continue the suspension of our ordinary shares from trading.

In support of this request we advise:

- the continuation of suspension is sought because the Takeovers Panel is still considering the matter
- we expect the suspension to last fifteen business days ; we will update the market as appropriate
- the additional time should enable the Company to receive and consider the implications arising from the decision of the Takeovers Panel. This should also allow sufficient time to restructure our funding package
- we are not aware of any reason why our ordinary shares should not continue to be suspended.

Yours sincerely

David Forsyth
Company Secretary

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