

Form 605

Corporations Act 2001

Section 671B

Notice of ceasing to be a substantial holder

To Company Name/Scheme Mirvac Group
ACN/ARSN ACN 003 280 699

1. Details of substantial holder (1)

Name Credit Suisse Holdings (Australia) Limited (on behalf of Credit Suisse Group AG and its affiliates)
ACN/ARSN (if applicable) 008 496 713
The holder ceased to be a substantial holder on 02-Jan-2014
The previous notice was given to the company on 08-Jan-2014
The previous notice was dated 08-Jan-2014

2. Changes in relevant interests

Particulars of each change in , or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change (5)	Class (6) and number of securities affected	Person's votes affected
See Annexure "A"					

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	

4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
See Annexure "B"	

Signature

print name Sarah Culham capacity Company Secretary
sign here  date 08-Jan-2014

Annexure "A"

2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change (5)	Class (6) and number of securities affected	Person's votes affected
02-Jan-2014	Credit Suisse Equities (Australia) Limited	Refer to Annexure "C" of Notice	Stock returned under ASLA	-25,000,000 Trust Units	-25,000,000
02-Jan-2014	Credit Suisse Equities (Australia) Limited	Refer to Annexure "C" of Notice	Stock returned under ASLA	-50,000,000 Trust Units	-50,000,000
02-Jan-2014	Credit Suisse Equities (Australia) Limited	Acquired on market	597,640.55 AUD	352,154 Trust Units	352,154
02-Jan-2014	Credit Suisse Equities (Australia) Limited	Acquired on market	83,205.61 AUD	49,031 Trust Units	49,031
02-Jan-2014	Credit Suisse Equities (Australia) Limited	Acquired on market	40,951.20 AUD	24,123 Trust Units	24,123
02-Jan-2014	Credit Suisse Equities (Australia) Limited	Acquired on market	33,873.24 AUD	20,009 Trust Units	20,009
02-Jan-2014	Credit Suisse Equities (Australia) Limited	Acquired on market	50,498.32 AUD	29,833 Trust Units	29,833
02-Jan-2014	Credit Suisse Securities (Europe) Limited	Acquired on market	10.08 AUD	6 Trust Units	6
02-Jan-2014	Credit Suisse Securities (Europe) Limited	Disposed on market	9,923.10 AUD	-5,820 Trust Units	-5,820
02-Jan-2014	Credit Suisse Securities (Europe) Limited	Disposed on market	78.43 AUD	-46 Trust Units	-46
02-Jan-2014	Credit Suisse Securities (Europe) Limited	Disposed on market	34.10 AUD	-20 Trust Units	-20
02-Jan-2014	Credit Suisse Securities (USA) LLC	Acquired on market	5,307.64 AUD	3,126 Trust Units	3,126
02-Jan-2014	Credit Suisse AG, Sydney Branch	Acquired on market	1,340.17 AUD	793 Trust Units	793
02-Jan-2014	Credit Suisse AG, Sydney Branch	Acquired on market	10,974.86 AUD	6,494 Trust Units	6,494

This is Annexure "A" referred to in the Form 605 "Notice of ceasing to be a substantial holder"

Signature

Credit Suisse Holdings (Australia) Limited (ACN 008 496 713)

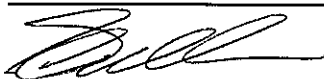
print name

Sarah Culham

capacity

Company Secretary

sign here



date

08-Jan-2014

Annexure "B"

4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Credit Suisse Holdings (Australia) Limited (ACN 008 496 713)	Level 31, Gateway, 1 Macquarie Place, Sydney NSW 2000, Australia
Credit Suisse International (ARBN 062787106)	One Cabot Square, London, E14 4QJ
Credit Suisse Securities (Europe) Limited (ARBN 099554131)	One Cabot Square, London, E14 4QJ
Credit Suisse Equities (Australia) Limited (ACN 068 232 708)	Level 31, Gateway, 1 Macquarie Place, Sydney, New South Wales,
Credit Suisse Securities (USA) LLC	11 Madison Avenue, New York, New York 10010, New York 10010
Credit Suisse AG, Sydney Branch (ARBN 061700712)	Level 31 Gateway, 1 Macquarie Place, Sydney, New South Wales, NSW 2000

This is Annexure "B" referred to in the Form 605 "Notice of ceasing to be a substantial holder"

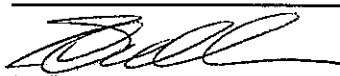
Signature

Credit Suisse Holdings (Australia) Limited (ACN 008 496 713)

print name Sarah Culham

capacity Company Secretary

sign here



date 08-Jan-2014

Annexure "C"

Please incorporate a table of all borrowed stock codes here

This is Annexure "C" referred to in the Form 605 "Notice of ceasing to be a substantial holder"

Signature

Credit Suisse Holdings (Australia) Limited (ACN 008 496 713)

print name Sarah Culham

capacity Company Secretary

sign here

date 08-Jan-2014



Prescribed information

Schedule

Type of agreement	Australian Master Securities Lending Agreement
Parties to agreement	Credit Suisse Equities (Australia) Limited and National Australia Bank Limited
Transfer date	2 January 2014
Holder of voting rights	Borrower
Are there any restrictions on voting rights?	Yes
If yes, detail	Voting rights to be exercised in accordance with lender's instructions provided such instructions are received 7 days prior
Scheduled return date (if any)	N/A
Does the borrower have the right to return early?	Yes
If yes, detail	Early return is subject to the lender's acceptance
Does the lender have the right to recall early?	Yes
If yes, detail	With 4 business days prior notice.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	If an event of default occurs in respect of either the lender or the borrower, the obligation of the borrower to deliver the securities to the lender will be netted off against the obligation of the lender to return securities or cash held by the lender as collateral.

Prescribed information

Schedule

Type of agreement	Australian Securities Lending Agreement
Parties to agreement	Credit Suisse Equities (Australia) Limited and The Chase Manhattan Bank (Sydney Branch)
Transfer date	2 January 2014
Holder of voting rights	Borrower
Are there any restrictions on voting rights?	Yes
If yes, detail	Voting rights to be exercised in accordance with lender's instructions provided such instructions are received 7 days prior.
Scheduled return date (if any)	N/A
Does the borrower have the right to return early?	Yes
If yes, detail	With 2 business days prior to a notice by Midday.
Does the lender have the right to recall early?	Yes
If yes, detail	With 4 business days prior notice.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	If an event of default occurs in respect of either the lender or the borrower, the obligation of the borrower to deliver the securities to the lender will be netted off against the obligation of the lender to return securities or cash held by the lender as collateral.