

COPY 10.
MR WESLEY COOTE
COMPANY SECRETARY
FAX: (07) 3435 3536

Attention: The Manager, Listings Department

Company: Australian Stock Exchange Ltd

Fax number: 1300 135 638

From: K2 Asset Management Ltd

Date: 13.01.14

Subject: Notice of Change of Interests of Substantial
Holder (Form 604)

Number of pages (inc. cover): 3



Dear Sir/Madam,

Pursuant to Section 671B of the Corporations Act, K2 Asset Management Ltd discloses a change of interests for its substantial holding in Greencross Limited.

The enclosed ASIC Form 604 discloses all required details.

Yours faithfully,

A handwritten signature in black ink, appearing to be 'Hollie Wight', written over a horizontal line.

Hollie Wight
Executive Director
K2 Asset Management Ltd

Form 604 Corporations Act Section 671B Section 671B																																			
Notice of change of interests of substantial holder																																			
To Company Name/Scheme <u>Greencross Limited</u>																																			
1. Details of substantial holder (1)																																			
Name <u>K2 Asset Management Ltd</u>																																			
ABN (if applicable) <u>95 085 445 094</u>																																			
There was a change in the interests of the substantial holder on <u>08/01/2014</u>																																			
The previous notice was given to the company or scheme on <u>14/09/2012</u>																																			
The previous notice was dated <u>14/09/2012</u>																																			
2. Previous and present voting power																																			
The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:																																			
<table border="1" style="width: 100%; border-collapse: collapse; text-align: center;"> <thead> <tr> <th rowspan="2" style="text-align: left;">Class of securities (4)</th> <th colspan="2">Previous notice</th> <th colspan="2">Present notice</th> </tr> <tr> <th>Person's votes</th> <th>Voting power (5)</th> <th>Person's votes</th> <th>Voting power (5)</th> </tr> </thead> <tbody> <tr> <td style="text-align: left;">Ordinary shares</td> <td>1,622,754</td> <td>5.07%</td> <td>2,296,974</td> <td>6.10%*</td> </tr> </tbody> </table>						Class of securities (4)	Previous notice		Present notice		Person's votes	Voting power (5)	Person's votes	Voting power (5)	Ordinary shares	1,622,754	5.07%	2,296,974	6.10%*																
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3. Changes in relevant interests																																			
Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:																																			
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5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with the substantial holder in relation to voting interests in the company or scheme are as follows:

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN (if applicable)	Nature of association
Not applicable	

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
K2 Asset Management Ltd	Level 32, 101 Collins Street, Melbourne, Victoria, 3000

Signature

print name Hollie Wight

capacity Director

sign here



date 13 / 01 / 2014

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group. If the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of 'associate' in section 9 of the *Corporations Act*.
- (3) See the definition of 'relevant interest' in sections 608 and 671B(7) of the *Corporations Act*.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement must accompany this form, together with a written statement certifying this contract, scheme or arrangement, and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of 'relevant agreement' in section 9 of the *Corporations Act*.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg if the relevant interest arises because of an option) write 'unknown'.
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.