

15 January 2014

Australian Securities Exchange Limited
Exchange Plaza, 2 The Esplanade
PERTH WA 6000

Dear Sir,

Restricted Securities to be Released from Escrow

Pursuant to ASX listing rule 3.10A, Oro Verde Limited confirms that the following securities will be released from escrow on 3 February 2014:

Security Description	Number
Ordinary Fully Paid Restricted (OVLAM)	373,334
Options expiring 31 Dec 2014, exercise at \$0.27 each (OVLAO)	19,750,000
Options expiring 31 Dec 2014, exercise at \$0.27 each (OVLAQ)	2,500,000

Yours Faithfully,



Brett Dickson
Company Secretary

