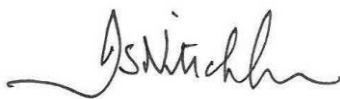


15 January 2014

Expiry of unlisted stock options

IMX Resources Limited advises that the following unlisted stock options have expired unexercised:

- 100,000 unlisted stock options at A\$0.32
- 25,000 unlisted stock options at A\$0.27



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